Notification of Issue, Conversion or Payment up of Unquoted Equity Securities

Announcement Summary

**Entity name**
COMPUTERSHARE LIMITED.

**Date of this announcement**
Thursday September 08, 2022

**The +securities the subject of this notification are:**
☑ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

**Total number of +securities to be issued/transfered**

<table>
<thead>
<tr>
<th>ASX +security code</th>
<th>Security description</th>
<th>Total number of +securities to be issued/transfered</th>
<th>Issue date</th>
</tr>
</thead>
<tbody>
<tr>
<td>CPU</td>
<td>ORDINARY FULLY PAID</td>
<td>344,064</td>
<td>01/09/2022</td>
</tr>
</tbody>
</table>

Refer to next page for full details of the announcement
Part 1 - Entity and announcement details

1.1 Name of entity
COMPUTERSHARE LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type
ABN

1.3 ASX issuer code
CPU

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement
8/9/2022
Part 2 - Issue details

2.1 The securities the subject of this notification are:
☐ Unquoted options that have been exercised or other unquoted convertible securities that have been converted

2.2b The securities being issued, transferred or re-classified as a result of the options being exercised or other convertible securities being converted are:
☐ securities that have already been quoted on ASX (“existing class”)
Part 3B - number and type of securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

The right of the holder of the options or other convertible securities to receive the underlying securities is being satisfied by:
☒ A transfer of existing securities

The underlying securities being received by the holder are:
☒ Already quoted by ASX

Existing securities converting into an existing class

FROM (Existing Class)
ASX Security code and description
CPUAK : PERFORMANCE RIGHTS

TO (Existing Class)
ASX Security code and description
CPU : ORDINARY FULLY PAID

<table>
<thead>
<tr>
<th>Please state the number of options that were exercised or other convertible securities that were converted</th>
<th>The first date the options were exercised or other convertible securities were converted</th>
<th>The last date the options were exercised or other convertible securities were converted</th>
</tr>
</thead>
<tbody>
<tr>
<td>344,064</td>
<td>1/9/2022</td>
<td>1/9/2022</td>
</tr>
</tbody>
</table>

Is this all of the options or other convertible securities on issue of that type?
☒ No

Were the options being exercised or other convertible securities being converted issued under an employee incentive scheme?
☒ Yes

Are any of the options being exercised or other convertible securities being converted held by key management personnel (KMP) or an associate?
☒ Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

<table>
<thead>
<tr>
<th>Name of KMP</th>
<th>Name of registered holder</th>
<th>Number of +securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Stuart Irving</td>
<td>Stuart Irving</td>
<td>95,221</td>
</tr>
<tr>
<td>Nicholas Oldfield</td>
<td>Nicholas Oldfield</td>
<td>34,710</td>
</tr>
<tr>
<td>Nazir Sarkar</td>
<td>Nazir Sarkar</td>
<td>26,752</td>
</tr>
<tr>
<td>Mark McDougall</td>
<td>Mark McDougall</td>
<td>19,552</td>
</tr>
</tbody>
</table>

Date the securities the subject of this notification were issued/transferred
1/9/2022
Any other information the entity wishes to provide about the securities the subject of this notification

| The ordinary shares transferred resulted from the vesting of 344,064 performance rights (Code CPUAK) that were granted in December 2019 under the Computershare Long Term Incentive Plan. A further 344,072 performance rights (Code CPUAK) that were granted in December 2019 lapsed on 1 September 2022 and are subject to a separate notification |

Issue details

**Number of securities**

344,064
Part 4 - Securities on issue

Following the issue, conversion or payment up of the securities the subject of this application, the securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted Securities (Total number of each class of securities quoted)

<table>
<thead>
<tr>
<th>ASX security code and description</th>
<th>Total number of securities on issue</th>
</tr>
</thead>
<tbody>
<tr>
<td>CPU : ORDINARY FULLY PAID</td>
<td>603,729,336</td>
</tr>
</tbody>
</table>

4.2 Unquoted Securities (Total number of each class of securities issued but not quoted on ASX)

<table>
<thead>
<tr>
<th>ASX security code and description</th>
<th>Total number of securities on issue</th>
</tr>
</thead>
<tbody>
<tr>
<td>CPUAK : PERFORMANCE RIGHTS</td>
<td>1,440,702</td>
</tr>
<tr>
<td>CPUAR : MATCHING SHARE RIGHTS</td>
<td>98,071</td>
</tr>
<tr>
<td>CPUAL : SHARE APPRECIATION RIGHTS</td>
<td>1,404,204</td>
</tr>
</tbody>
</table>