PROFIT

- Sales Revenue up 94% to A$338.9m
- EBITDA up 109% to A$71.9m (before one off adjustments)
- Operating Profit before tax up 56% to A$32.9m
- NPAT up 76% to A$18.3m
- Etrade writedown A$13.25m (pre-tax)
CONSOLIDATED LAST TWO YEAR COMPARISONS

NB: EBITDA numbers are before one off adjustments
## REGISTRY OPERATIONS

### Total Shareholder Accounts

<table>
<thead>
<tr>
<th>Country</th>
<th>As at 31 Dec 2000</th>
<th>As at 30 Jun 2000</th>
</tr>
</thead>
<tbody>
<tr>
<td>Australia</td>
<td>12.4m</td>
<td>10.85m</td>
</tr>
<tr>
<td>United Kingdom</td>
<td>20.0m</td>
<td>17.85m</td>
</tr>
<tr>
<td>USA</td>
<td>5.5m</td>
<td>4.0m</td>
</tr>
<tr>
<td>Canada</td>
<td>6.25m</td>
<td>6.0m</td>
</tr>
<tr>
<td>Ireland</td>
<td>1.56m</td>
<td>1.05m</td>
</tr>
<tr>
<td>South Africa</td>
<td>3.14m</td>
<td>3.06m</td>
</tr>
<tr>
<td>New Zealand</td>
<td>2.22m</td>
<td>2.37m</td>
</tr>
<tr>
<td>Hong Kong</td>
<td>1.18m</td>
<td>0.45m</td>
</tr>
<tr>
<td>CTS Bureau</td>
<td>9.63m</td>
<td>8.0m</td>
</tr>
<tr>
<td><strong>TOTAL</strong></td>
<td><strong>61.88m</strong></td>
<td><strong>53.63m</strong></td>
</tr>
</tbody>
</table>
GLOBAL INVESTOR SERVICES

Australia

- Recent efforts directed towards centralising back office functions

![Graph showing revenue and EBITDA]
GLOBAL INVESTOR SERVICES

Ireland

- Performance delayed by Bank of Ireland data migration and postponement of Aer Lingus IPO

GLOBAL INVESTOR SERVICES

New Zealand

- Consistent performance over last two years
GLOBAL INVESTOR SERVICES

South Africa

- Maintained transfer revenues, benefits to be generated from alliance with Union Alliance Holdings Ltd.
GLOBAL INVESTOR SERVICES

United Kingdom

- Strong operating results, Corporate actions and Sharesave
GLOBAL INVESTOR SERVICES

Hong Kong

• Strong revenues, MTRC privatisation and equity market growth
Present transition process and integration of operations
GLOBAL INVESTOR SERVICES

United States

- Operations in transition process with infrastructure being set up and integration of businesses to standard
• Australia experience strong revenues and UK is profitable

NB: Computershare Technology Services restructured 01 Jan 2000 to include registry and financial markets systems development and registry bureau.
• Strong sales from Bristol, Melbourne and Sydney
MAJOR ACTIVITIES LAST SIX MONTHS

- Agreement with Pacific Exchange
  - ASTS trading system
- Strategic partner in South Africa:
  - Union Alliance Holdings
- Acquisition Employee Stock Purchase Plan from
  - Merrill Lynch
- Acquisition City Watch: ownership data for UK equities
- Move to 100% interest Ci Group
  - now called Computershare Document Services (CDS)
BALANCE SHEET

- Strong cash position of A$52m
- Total Assets A$798m
- Unamortised goodwill balance A$393m
- Gearing on a net debt basis - 32.4%
- Shareholders Equity A$418m
  (1999 - A$360m)
RECENT DEVELOPMENTS

- Move to 100% of Central Registration
  Hong Kong
- Disposal of Summit business