THE LARGEST CORPORATE TRANSACTION OF 2014

Computershare co-ordinated global teams to return $85bn to Vodafone shareholders and re-distribute $100bn of new Vodafone shares.

PLANNING
Complex, high volume and high value shareholder transaction

45%
Vodafone stake in Verizon Wireless

$130bn
Sale value

$85bn
Returned to shareholders

EXECUTION
Computershare executed all shareholder activity

$62bn
Verizon stock

$23bn
Cash

72
shareholder election combinations

$ Sell
$ Hold
$ € Currencies

985k
Payments

3.2m
Documents issued

129k
Proxy instructions

268,000
Election & dealing forms

Share consolidation:

$100bn
Vodafone shares re-distributed

FEEDBACK

Our customers & stakeholders are delighted with the results

"As a long term business partner, we couldn’t have done it without you."
ROSEMARY MARTIN, COMPANY SECRETARY, VODAFONE GROUP

"Computershare’s knowledgeable personnel in the UK and US helped with the scope and scale of the transaction."
DAVID S. KAUFFMAN, SENIOR VICE PRESIDENT AND ASSOCIATE GENERAL COUNSEL, VERIZON COMMUNICATIONS

"Market participants found this significant transaction to be fast, efficient and risk-free."
JOHN TRUNDE, CEO, EUREXCLEAR UK & IRELAND

"Hundreds of charities will benefit as a result of this transaction."
JULIAN ROBERTS, CHIEF EXECUTIVE, SHAREGIFT

www.computershare.co.uk/investorservices