

THE LARGEST CORPORATE TRANSACTION OF 2014

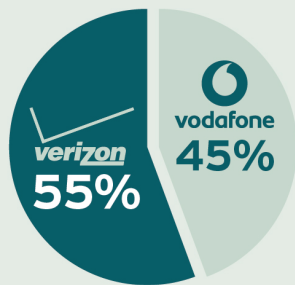
Computershare co-ordinated global teams to return \$85bn to Vodafone shareholders and re-distribute \$100bn of new Vodafone shares.

PLANNING

Complex, high volume and high value shareholder transaction

45%

Vodafone stake in Verizon Wireless



\$130bn

Sale value



Dedicated global teams

1.12m

Shareholders



EXECUTION

Computershare executed all shareholder activity

\$85bn

Returned to shareholders

\$62bn

Verizon stock

\$23bn

Cash

72

shareholder election combinations



Sell



Hold



Currencies

985k

Payments



3.2m

Documents issued



129k

Proxy instructions



268,000

Election & dealing forms

Share consolidation:

\$100bn



Vodafone shares re-distributed

FEEDBACK

Our customers & stakeholders are delighted with the results

“As a long term business partner, we couldn't have done it without you.”

ROSEMARY MARTIN,
COMPANY SECRETARY,
VODAFONE GROUP

“Computershare's knowledgeable personnel in the UK and US helped with the scope and scale of the transaction.”

DAVID S. KAUFFMAN,
SENIOR VICE PRESIDENT AND
ASSOCIATE GENERAL COUNSEL,
VERIZON COMMUNICATIONS

“Market participants found this significant transaction to be fast, efficient and risk-free.”

JOHN TRUNDLE,
CEO,
EUROCLEAR UK & IRELAND

“Hundreds of charities will benefit as a result of this transaction.”

JULIAN ROBERTS,
CHIEF EXECUTIVE,
SHAREGIFT