

FICA REQUIREMENTS FOR MINORS

You will need to provide us with specific supporting documentation to FICA verify a Custody and Settlement Account in the name of a minor

Required Documentation:

- 1 If the shares are registered in the name of a minor, we require written confirmation from the natural guardian, stating the capacity in which he or she is signing or in the case of a legal guardian, attach a certified copy of the Letters of Guardianship
- 2 A certified copy of the birth certificate of the minor
- 3 A certified copy of the identity document of the guardian
- 4 A certified copy of the service bill e.g. rates account, electricity bill or telephone bill bearing the guardian's name and current residential address (or erf or stand number and suburb) dated within the preceding three months in order to verify the physical address details
- 5 A certified copy of a bank statement (not an internet statement or a cancelled cheque) in order to verify the minor or guardian's bank account details. The bank account must be in the name of the minor or the guardian Alternatively, we will accept a signed and stamped letter from the bank confirming the minor's bank account details
- 6 Completed and signed Dividends Tax Beneficial Owner Declaration of Status form
- 7 Completed and signed FATCA form
- 8 A signed copy of our fee schedule to confirm you have accepted our fees
- 9 If you have not already provided us with a signed Custody and Settlement Agreement, please include this with the documentation

Computershare (Pty) Ltd is an authorised Financial Services Provider and Participant regulated by the Financial Sector Conduct Authority and Strate Proprietary Limited.

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