

Investor and Analyst Briefing

Building sustained earnings growth

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CERTAINTY

INGENUITY

ADVANTAGE

Computershare

Schedule

10.00 – 10.20	Introduction – Conference Centre		
10.20 – 11.00	Margin Income Unwrapped – Conference Centre		
11.00 – 11.40	Global Registry and Employee Share Plans – Conference Centre		
11.50 – 12.30	Blue stream Delivering Efficiencies - Innovation Garage	Orange stream UK Mortgage Servicing - Boardroom	Green stream US Mortgage Servicing - England/Edison
12.30 – 12.35	All streams return to Conference Centre		
12.35 – 1.00	Lunch		
1.10 – 1.50	Blue stream US Mortgage Servicing - England/Edison	Orange stream Delivering Efficiencies - Innovation Garage	Green stream UK Mortgage Servicing - Boardroom
2.00 – 2.40	Blue stream UK Mortgage Servicing - Boardroom	Orange stream US Mortgage Servicing - England/Edison	Green stream Delivering Efficiencies - Innovation Garage
2.40 – 2.50	All streams return to Conference Centre		
2.50 – 3.15	Closing remarks and question time		

FY17 Management EPS Guidance reaffirmed

Outlook

At the November 16 AGM, we expected management EPS to be slightly up on FY16 in constant currency

In February with increased confidence, we expected management EPS for FY17 to be between 56 - 58 cents in constant currency (FY16 55.09 cents)

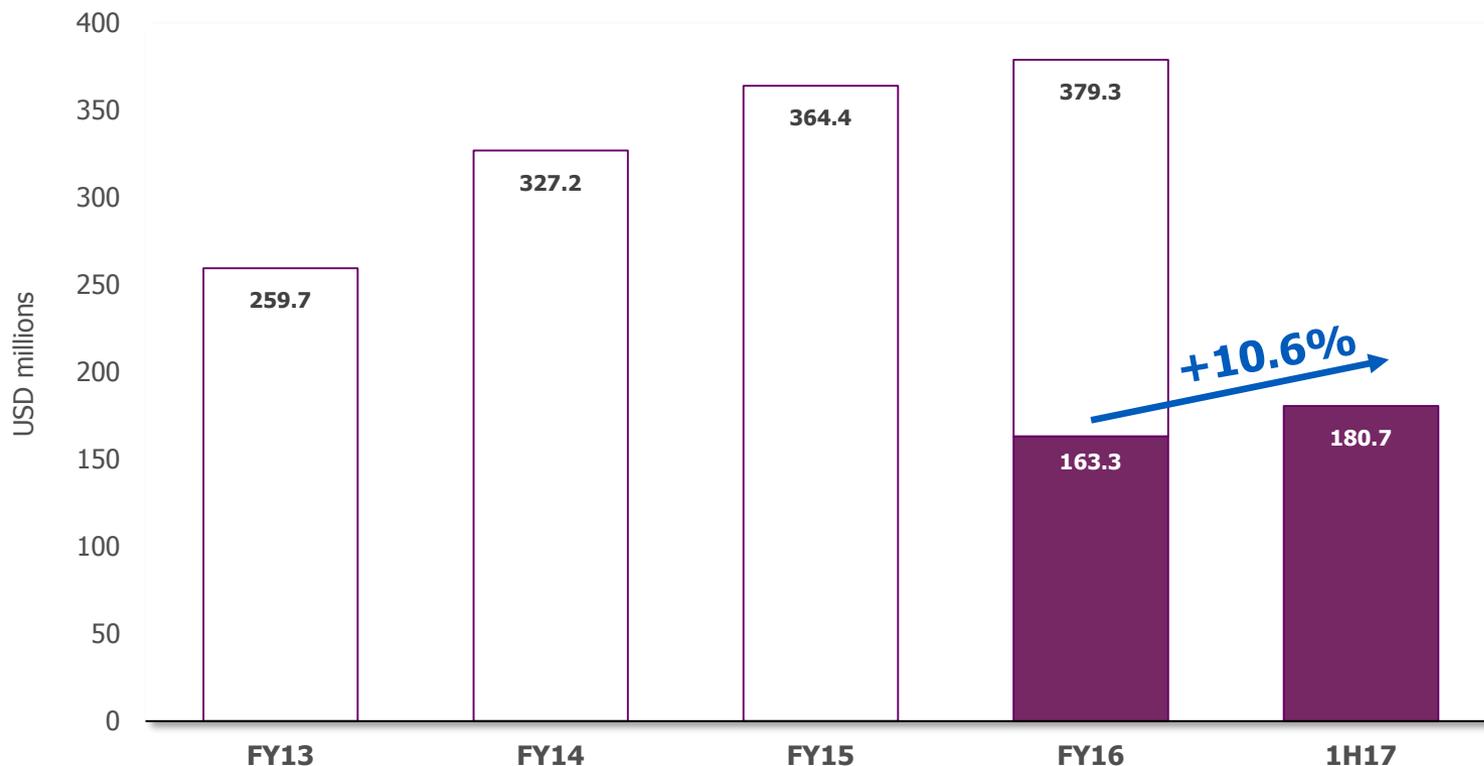
Today we are re-affirming

This outlook assumes that equity markets remain at current levels, interest rate markets perform in line with current market expectations and that FY17 corporate actions revenue is similar to FY16*

** Our constant currency guidance assumes that FY16 average exchange rates are used to translate FY17 earnings to USD. This is also subject to the standard disclosures on forward-looking statements.*

Robust underlying business performance continues

Management EBITDA excluding the impact of margin income and exchange rate movements increased by 10.6% in 1H17 versus pcp



Management EBITDA excluding margin income for each period is translated at FY16 average exchange rates. 1H17 results translated to USD at 1H16 average exchange rates

All figures throughout this presentation are in USD million unless otherwise stated

Delivering sustained earnings growth

Growth



- > Mortgage Services
- > Employee Share Plans

Profitability



- > Cost management program underway and on track

Capital Management



- > Strong free cash flow deleveraging balance sheet

Optionality



- > Leveraged to rising interest rates, tax cuts, inorganic opportunities and reduced bureaucracy



Simpler, more transparent,
disciplined and profitable