

Appendix 4B (rule 4.13(b))

Half yearly report

Introduced 1/7/2000.

Name of entity

COMPUTERSHARE LIMITED

ACN, ARBN or ARSN

005 485 825

Half yearly
(tick)

√

Preliminary
final (tick)

Half year/financial year ended ('current period')

31 DECEMBER 2000

For announcement to the market

Extracts from this report for announcement to the market (see note 1).

\$A'000

Revenues from ordinary activities (<i>item 1.1</i>)	Up	94%	to	338,959
Profit (loss) from ordinary activities after tax (before amortisation of goodwill) attributable to members (<i>item 1.20</i>)	Up	95%	to	25,925
Profit (loss) from ordinary activities after tax attributable to members (<i>item 1.23</i>)	Up	76%	to	18,269
Profit (loss) from extraordinary items after tax attributable to members (<i>item 2.5(d)</i>)	gain (loss) of			-
Net profit (loss) for the period attributable to members (<i>item 1.11</i>)	Up	76%	to	18,269
Dividends (distributions)		Amount per security		Franked amount per security
Final dividend (<i>Preliminary final report only - item 15.4</i>) Interim dividend (<i>Half yearly report only - item 15.6</i>)		1/2¢		1/2¢
Previous corresponding period (<i>Preliminary final report - item 15.5; half yearly report - item 15.7</i>)		1/2¢		1/2¢
+Record date for determining entitlements to the dividend, (in the case of a trust, distribution) (<i>see item 15.2</i>)	14 MARCH 2001			

+ See chapter 19 for defined terms.

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Brief explanation of omission of directional and percentage changes to profit in accordance with Note 1 and short details of any bonus or cash issue or other item(s) of importance not previously released to the market:

Consolidated profit and loss account

	Current period - \$A'000	Previous corresponding period - \$A'000
1.1 Revenues from ordinary activities	338,959	174,526
1.2 Expenses from ordinary activities (see <i>items 1.24 + 12.5 + 12.6</i>)	(301,589)	(151,116)
1.3 Borrowing costs	(5,991)	(1,968)
1.4 Share of net profit (loss) of associates and joint venture entities (see <i>item 16.7</i>)	1,542	(360)
1.5 Profit (loss) from ordinary activities before tax	32,921	21,082
1.6 Income tax on ordinary activities (see <i>note 4</i>)	(11,264)	(8,713)
1.7 Profit (loss) from ordinary activities after tax	21,657	12,369
1.8 Profit (loss) from extraordinary items after tax (see <i>item 2.5</i>)	-	-
1.9 Net profit (loss)	21,657	12,369
1.1 Net profit (loss) attributable to outside 0 +equity interests	3,388	1,997
1.1 Net profit (loss) for the period 1 attributable to members	18,269	10,372

Consolidated retained profits

1.1 Retained profits (accumulated losses) at 2 the beginning of the financial period	50,733	17,872
1.1 Net profit (loss) attributable to members 3 (<i>item 1.11</i>)	18,269	10,372
1.1 Net transfers to and from reserves 4	-	-
1.1 Net effect of changes in accounting 5 policies	-	-
1.1 Dividends and other equity distributions 6 paid or payable	(2,723)	(2,661)
1.1 Retained profits (accumulated losses) 7 at end of financial period	66,279	25,583

**Profit restated to exclude
amortisation of goodwill**

	Current period \$A'000	Previous corresponding period \$A'000
1.1 Profit (loss) from ordinary activities after 8 tax before outside equity interests (<i>items 1.7</i>) and amortisation of goodwill	29,313	15,311
1.1 Less (plus) outside +equity interests 9	3,388	1,997

+ See chapter 19 for defined terms.

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1.2	Profit (loss) from ordinary activities		
0	after tax (before amortisation of goodwill) attributable to members	25,925	13,314

+ See chapter 19 for defined terms.

Profit (loss) from ordinary activities attributable to members

		Current period \$A'000	Previous corresponding period \$A'000
1.2	Profit (loss) from ordinary activities after tax (<i>item 1.7</i>)	21,657	12,369
1.2 2	Less (plus) outside +equity interests	3,388	1,997
1.2 3	Profit (loss) from ordinary activities after tax, attributable to members	18,269	10,372

Revenue and expenses from ordinary activities

AASB 1004 requires disclosure of specific categories of revenue and AASB 1018 requires disclosure of expenses from ordinary activities according to either their nature or function. Entities must report details of revenue and expenses from ordinary activities using the layout employed in their accounts. See also items 12.1 to 12.6.

		Current period \$A'000	Previous corresponding period \$A'000
1.2 4	Details of revenue and expenses		
	Revenues:		
	Sales Revenue	330,009	168,270
	Other revenue from ordinary activities	8,950	6,256
	Total Revenues	338,959	174,526
	Expenses:		
	Direct client services	243,768	121,962
	Technology development	20,093	13,982
	Corporate services	4,718	3,782
	Depreciation & amortisation	19,760	11,390
	Loss on revaluation of investment	13,250	-
	Total Expenses (excluding borrowing costs)	301,589	151,116

+ See chapter 19 for defined terms.

Intangible and extraordinary items

		<i>Consolidated - current period</i>			
		Before tax \$A'000 (a)	Related tax \$A'000 (b)	Related outside +equity interests \$A'000 (c)	Amount (after tax) attributable to members \$A'000 (d)
2.1	Amortisation of goodwill	9,977	2,288	33	7,656
2.2	Amortisation of other intangibles	4	-	-	4
2.3	Total amortisation of intangibles	9,981	2,288	33	7,660
2.4	Extraordinary items (details)	-	-	-	-
2.5	Total extraordinary items	-	-	-	-

Comparison of half year profits

(Preliminary final report only)

		Current year - \$A'000	Previous year - \$A'000
3.1	Consolidated profit (loss) from ordinary activities after tax attributable to members reported for the 1st half year (item 1.23 in the half yearly report)	Not applicable	Not applicable
3.2	Consolidated profit (loss) from ordinary activities after tax attributable to members for the 2nd half year	Not applicable	Not applicable

+ See chapter 19 for defined terms.

Consolidated balance sheet		At end of current period \$A'000	As shown in last annual report \$A'000	As in last half yearly report \$A'000
Current assets				
4.1	Cash	51,621	47,764	172,696
4.2	Receivables	155,214	121,445	77,714
4.3	Investments	17	12	-
4.4	Inventories	5,780	3,485	2,414
4.5	Other (mainly prepayments)	8,388	9,804	3,766
4.6	Total current assets	221,020	182,510	256,590
Non-current assets				
4.7	Receivables	7	74	247
4.8	Investments (equity accounted)	39,464	38,454	39,187
4.9	Other investments	18,055	28,065	27,827
4.10	Inventories	-	-	-
4.11	Exploration and evaluation expenditure capitalised (see para .71 of AASB 1022)	-	-	-
4.12	Development properties (+mining entities)	-	-	-
4.13	Other property, plant and equipment (net)	104,250	90,765	75,284
4.14	Intangibles (net)	307	187	996
4.15	Other – deferred tax assets	22,133	10,526	3,297
4.15	Other – goodwill	392,787	308,864	71,420
4.16	Total non-current assets	577,003	476,935	218,258
4.17	Total assets	798,023	659,445	474,848
Current liabilities				
4.18	Payables	90,762	76,480	41,832
4.19	Interest bearing liabilities	9,231	2,798	15,990
4.20	Provisions	60,748	43,979	27,229
4.21	Other – deferred settlement on acquisition of entity	32,501	59,822	-
4.22	Total current liabilities	193,242	183,079	85,051
Non-current liabilities				
4.23	Payables	-	-	-
4.24	Interest bearing liabilities	177,957	85,691	25,926
4.25	Provisions	8,517	4,674	4,113
4.26	Other (provide details if material)	-	-	-

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4.27	Total non-current liabilities	186,474	90,365	30,039
4.28	Total liabilities	379,716	273,444	115,090
4.29	Net assets	418,307	386,001	359,758

+ See chapter 19 for defined terms.

Consolidated balance sheet continued

Equity				
4.30	Capital/contributed equity	332,780	328,022	327,048
4.31	Reserves	15,711	1,411	1,223
4.32	Retained profits (accumulated losses)	66,279	50,733	25,583
4.33	Equity attributable to members of the parent entity	414,770	380,166	353,854
4.34	Outside +equity interests in controlled entities	3,537	5,835	5,904
4.35	Total equity	418,307	386,001	359,758
4.36	Preference capital included as part of 4.33	-	-	-

Exploration and evaluation expenditure capitalised

To be completed only by entities with mining interests if amounts are material. Include all expenditure incurred regardless of whether written off directly against profit.

	Current period \$A'000	Previous corresponding period - \$A'000
5.1	-	-
5.2	-	-
5.3	-	-
5.4	-	-
5.5	-	-
5.6	-	-

Development properties

(To be completed only by entities with mining interests if amounts are material)

	Current period \$A'000	Previous corresponding period - \$A'000
6.1	-	-
6.2	-	-
6.3	-	-
6.4	-	-

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6.5	Acquisitions, disposals, revaluation increments, etc.	-	-
6.6	Expenditure transferred to mine properties	-	-
6.7	Closing balance as shown in the consolidated balance sheet (item 4.12)	-	-

+ See chapter 19 for defined terms.

Consolidated statement of cash flows

		Current period \$A'000	Previous corresponding period - \$A'000
Cash flows related to operating activities			
7.1	Receipts from customers	296,650	172,017
7.2	Payments to suppliers and employees	(249,043)	(138,430)
7.3	Dividends received from associates	550	194
7.4	Other dividends received	156	-
7.5	Interest and other items of similar nature received	2,076	2,203
7.6	Interest and other costs of finance paid	(6,118)	(1,777)
7.7	Income taxes paid	(17,180)	(5,449)
7.8	Other (provide details if material)	-	-
7.9	Net operating cash flows	27,091	28,758
Cash flows related to investing activities			
7.10	Payment for purchases of property, plant and equipment	(19,861)	(45,274)
7.11	Proceeds from sale of property, plant and equipment	121	115
7.12	Payment for purchases of equity investments	(15,096)	(43,394)
7.13	Proceeds from sale of equity investments	889	2,582
7.14	Loans to other entities	(307)	(593)
7.15	Loans repaid by other entities	15	7
7.16	Other (provide details if material)		(567)
	Deposit on land	(1,200)	-
	Payments for intangible assets on acquisition of businesses	(27,913)	-
	Other	263	-
7.17	Net investing cash flows	(63,089)	(87,124)
Cash flows related to financing activities			
7.18	Proceeds from issues of +securities (shares, options, etc.)	4,759	207,863
7.19	Proceeds from borrowings	120,001	22,718
7.20	Repayment of borrowings	(22,586)	(26,663)
7.21	Dividends paid	(2,688)	(2,460)
7.22	Other (provide details if material)	(544)	-
	Repayment of borrowings - Settlement of deferred acquisition Canada	(62,404)	-
7.23	Net financing cash flows	36,538	201,458
7.24	Net increase (decrease) in cash held	540	143,092

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7.25	Cash at beginning of period (see <i>Reconciliation of cash</i>)	47,533	29,168
7.26	Exchange rate adjustments to item 7.25.	3,133	436
7.27	Cash at end of period (see <i>Reconciliation of cash</i>)	51,206	172,696

+ See chapter 19 for defined terms.

Non-cash financing and investing activities

Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows are as follows. If an amount is quantified, show comparative amount.

During the period ended 31 December 1999 Computershare Limited issued 100,000 fully paid ordinary shares valued at \$1,000,000 in part settlement of the acquisition of a further interest in the CDS Group.

On 31 December 2000 the economic entity acquired the remaining interest in the CDS group. Settlement occurred after 31 December 2000. The total purchase price is based on a deferred settlement calculation payable post 30 June 2001.

Reconciliation of cash

Reconciliation of cash at the end of the period (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current period \$A'000	Previous corresponding period - \$A'000
8.1 Cash on hand and at bank	44,506	25,964
8.2 Deposits at call	7,115	146,732
8.3 Bank overdraft	(415)	-
8.4 Other (provide details)	-	-
8.5 Total cash at end of period (item 7.27)	51,206	172,696

Ratios

	Current period	Previous corresponding Period
9.1 Profit before tax / revenue Consolidated profit (loss) from ordinary activities before tax (item 1.5) as a percentage of revenue (item 1.1)	10%	12%
9.2 Profit after tax / +equity interests Consolidated net profit (loss) from ordinary activities after tax attributable to members (item 1.9) as a percentage of equity (similarly attributable) at the end of the period (item 4.33)	4%	3%

Earnings per security (EPS)

	Current period	Previous corresponding period

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10. Calculation of the following in accordance with AASB 1027: <i>Earnings per Share</i>		
1 (a) Basic EPS	3.4 cents	2.2 cents
(b) Diluted EPS (if materially different from (a))	3.4 cents	2.2 cents
(c) Weighted average number of ordinary shares outstanding during the period used in the calculation of the Basic EPS	536,930,553	480,467,232

NTA backing (see note 7)	Current period	Previous corresponding period
11. Net tangible asset backing per +ordinary security	1 cent	53 cents

+ See chapter 19 for defined terms.

Details of specific receipts/outlays, revenues/ expenses

	Current period \$A'000	Previous corresponding period - \$A'000
12. Interest revenue included in determining 1 item 1.5	1,886	1,738
12. Interest revenue included in item 12.1 but 2 not yet received (if material)	12	-
12. Interest costs excluded from borrowing 3 costs, capitalised in asset values	-	-
12. Outlays (except those arising from the 4 +acquisition of an existing business) capitalised in intangibles (if material)	-	-
12. Depreciation and amortisation (excluding 5 amortisation of intangibles)	9,784	7,911
12. Other specific relevant items not shown in 6 item 1.24 (see note 15)	13,250	-
Loss on revaluation of investment		

Control gained over entities having material effect

13. Name of entity (or group of 1 entities)	None
13. Consolidated profit (loss) from ordinary activities and 2 extraordinary items after tax of the entity (or group of entities) since the date in the current period on which control was +acquired	Not applicable
13. Date from which such profit has been calculated 3	Not applicable
13. Profit (loss) from ordinary activities and extraordinary 4 items after tax of the entity (or group of entities) for the whole of the previous corresponding period	Not applicable

+ See chapter 19 for defined terms.

Loss of control of entities having material effect

14.1	Name of entity (or group of entities)	None
14.2	Consolidated profit (loss) from ordinary activities and extraordinary items after tax of the entity (or group of entities) for the current period to the date of loss of control	Not applicable
14.3	Date to which the profit (loss) in item 14.2 has been calculated	Not applicable
14.4	Consolidated profit (loss) from ordinary activities and extraordinary items after tax of the entity (or group of entities) while controlled during the whole of the previous corresponding period	Not applicable
14.5	Contribution to consolidated profit (loss) from ordinary activities and extraordinary items from sale of interest leading to loss of control	+ Not applicable

Reports for industry and geographical segments

Information on the industry and geographical segments of the entity must be reported for the current period in accordance with AASB 1005: Financial Reporting by Segments. Because of the different structures employed by entities, a pro forma is not provided. Segment information should be completed separately and attached to this report. However, the following is the presentation adopted in the Appendices to AASB 1005 and indicates which amounts should agree with items included elsewhere in this report.

Segments

Operating Revenue	
Sales to customers outside the economic entity	
Inter-segment sales	
Unallocated revenue	
Total revenue	
Segment result	
Unallocated expenses	
Consolidated profit (loss) from ordinary activities before tax (equal to item 1.5)	
Segment assets)	<i>Comparative data for segment assets should be as at the end of the previous corresponding period.</i>
Unallocated assets)	
Total assets (equal to item 4.17))	

Dividends (in the case of a trust, distributions)

15.1	Date the dividend (distribution) is payable	28 MARCH 2001
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+ See chapter 19 for defined terms.

15. 2	+Record date to determine entitlements to the dividend (distribution) (ie, on the basis of registrable transfers received by 5.00 pm if +securities are not +CHES approved, or security holding balances established by 5.00 pm or such later time permitted by SCH Business Rules if +securities are +CHES approved)	14 MARCH 2001
15. 3	If it is a final dividend, has it been declared? <i>(Preliminary final report only)</i>	N/A

+ See chapter 19 for defined terms.

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Amount per security

		Amount per security	Franked amount per security at 34% tax	Amount per security of foreign source dividend
15.4	<i>(Preliminary final report only)</i> Final dividend: Current year	N/A	N/A	N/A
15.5	Previous year	N/A	N/A	N/A
15.6	<i>(Half yearly and preliminary final reports)</i> Interim dividend: Current year	1/2¢	1/2¢	
15.7	Previous year	1/2¢	1/2¢	

Total dividend (distribution) per security (interim *plus* final)

(Preliminary final report only)

	Current year	Previous year
15.8 +Ordinary securities	N/A	N/A
15.9 Preference +securities	N/A	N/A

Half yearly report - interim dividend (distribution) on all securities *or* Preliminary final report - final dividend (distribution) on all securities

	Current period \$A'000	Previous corresponding period - \$A'000
15.10 +Ordinary securities	2,723	2,661
15.11 Preference +securities	-	-
15.12 Other equity instruments	-	-
15.13 Total	2,723	2,661

The +dividend or distribution plans shown below are in operation.

N/A

The last date(s) for receipt of election notices for the +dividend or distribution plans

N/A

+ See chapter 19 for defined terms.

Any other disclosures in relation to dividends (distributions)

None

Details of aggregate share of profits (losses) of associates and joint venture entities

	Current period \$A'000	Previous corresponding period - \$A'000
16. Profit (loss) from ordinary activities before 1 income tax	5,064	(720)
16. Income tax on ordinary activities 2	(997)	-
16. Profit (loss) from ordinary activities 3 after income tax	4,067	(720)
16. Extraordinary items net of tax 4	-	-
16. Net profit (loss) 5	4,067	(720)
16. Outside +equity interests 6	(2,525)	360
16. Net profit (loss) attributable to 7 members	1,542	(360)

Material interests in entities which are not controlled entities

The economic entity has an interest (that is material to it) in the following entities. If the interest was acquired or disposed of during either the current or previous corresponding period, indicate date of acquisition ("from xx/xx/xx") or disposal ("to xx/xx/xx").

Name of entity	Percentage of ownership interest held at end of period or date of disposal		Contribution to net profit (loss) (item 1.9)	
	Current period	Previous correspondin g period	Current period - \$A'000	Previous correspondin g period- \$A'000
17.1 Equity accounted associates and joint venture entities				
Central Registration Hong Kong Limited**	50%	50%	1,708	-
Chelmer Limited	50%	50%	(166)	(360)
**Acquired 20/12/99				
17.2 Total			1,542	(360)

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17.3 Other material interests				
E*Trade Securities Limited	13.12%	13.5%	N/A	N/A
17.4 Total			-	-

+ See chapter 19 for defined terms.

Issued and quoted securities at end of current period

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

Category of +securities	Total number	Number quoted	Issue price per security (see note 14) (cents)	Amount paid up per security (see note 14) (cents)
18.1 Preference +securities (description)	-	-	-	-
18.2 Changes during current period	-	-	-	-
(a) Increases through issues	-	-	-	-
(b) Decreases through returns of capital, buybacks, redemptions				
18.3 +Ordinary securities	540,856,031	540,856,031	N/A	N/A
18.4 Changes during current period				
(a) Increases through issues	32,000	32,000	\$NZ.0.521	\$NZ.0.521
Employee options	5,365,000	5,365,000	\$0.478	\$0.478
Employee options	546,000	546,000	\$0.728	\$0.728
Employee options	1,859	1,859	\$0.728	\$0.73
Employee sharesave	40,000	40,000	\$0.983	\$0.983
Employee options	1,000,000	1,000,000	\$1.758	\$1.758
Employee options	8,441	8,441	\$3.33	\$3.33
Employee sharesave	197	197	\$6.49	\$6.49
Employee sharesave	3,927	3,927	\$6.64	\$6.64
Employee sharesave	6,000	6,000	\$7.10	\$7.10
Employee options	<u>7,003,424</u>	<u>7,003,424</u>		
(b) Decreases through returns of capital, buybacks	-	-	-	-
18.5 +Convertible debt securities (description and conversion factor)	-	-	-	-
18.6 Changes during current period	-	-	-	-
(a) Increases through issues	-	-	-	-
(b) Decreases through securities matured, converted				
18.7 Options (description and conversion factor)			Exercise price	Expiry Date (if any)

+ See chapter 19 for defined terms.

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	Employee options	-	-	NZ\$0.521	25/05/02
	Employee options	373,000	-	\$0.478	25/05/02
	Employee options	1,093,000	-	\$0.478	17/08/02
	Employee options	50,000	-	\$0.728	17/08/02
	Employee options	4,130,000	-	\$0.983	05/02/03
	Employee options	1,000,000	-	\$0.975	05/02/03
	Employee options	1,800,000	-	\$0.903	11/02/03
	Employee options	80,000	-	\$1.438	30/06/03
	Employee options	528,000	-	\$1.368	08/08/03
	Employee options	204,000	-	\$1.393	13/08/03
	Employee options	969,000	-	\$1.758	15/10/03
	Employee options	2,000,000*	-	\$1.758	15/10/03
	Employee options	72,000	-	\$2.233	31/12/03
	Employee options	964,540	-	\$3.083	23/03/04
	Employee options	122,000	-	\$3.500	30/05/04
	Employee options	200,000	-	\$4.500	30/05/04
	Employee options	192,000	-	\$4.420	30/05/04
	Employee options	80,000	-	\$6.650	09/11/04
	Employee options	4,318,400	-	\$6.830	10/01/05
	Employee options	1,085,250	-	\$7.100	06/03/05
	Employee options	152,250	-	\$6.910	08/05/05
	Employee options	71,000	-	\$7.950	02/06/05
	Employee options	349,000	-	\$7.850	14/07/05
	Employee options	1,737,000	-	\$8.000	07/08/05
	Employee options	112,000	-	\$7.970	24/08/05
	Employee options	76,200	-	\$9.186	28/11/05
	*These options were offered on 16 November 1998 subject to commencement of employment contract on 1 July 1999.				
18.8	Issued during current period				
	Employee options	71,000	-	\$7.950	02/06/05
	Employee options	349,000	-	\$7.850	14/07/05
	Employee options	1,737,000	-	\$8.000	07/08/05
	Employee options	112,000	-	\$7.970	24/08/05
	Employee options	76,200	-	\$9.186	28/11/05
18.9	Exercised during current period				
	Employee options	32,000	-	\$NZ0.521	25/05/02
	Employee options	2,858,000	-	\$0.478	25/05/02
	Employee options	2,507,000	-	\$0.478	17/08/02
	Employee options	546,000	-	\$0.728	17/08/02
	Employee options	40,000	-	\$0.983	05/02/03
	Employee options	1,000,000	-	\$1.758	15/10/03
	Employee options	6,000	-	\$7.100	06/05/05
18.10	Expired during current period	-	-		
18.11	Debentures (totals only)	-	-		

+ See chapter 19 for defined terms.

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18.1	Unsecured notes (<i>totals</i>	-	-
2	<i>only</i>)		

+ See chapter 19 for defined terms.

Comments by directors

Comments on the following matters are required by ASX or, in relation to the half yearly report, by AASB 1029: Half-Year Accounts and Consolidated Accounts. The comments do not take the place of the directors' report and statement (as required by the Corporations Law) and may be incorporated into the directors' report and statement. For both half yearly and preliminary final reports, if there are no comments in a section, state NIL. If there is insufficient space to comment, attach notes to this report.

Basis of accounts preparation

If this report is a half yearly report, it is a general purpose financial report prepared in accordance with the listing rules and AASB 1029: Half-Year Accounts and Consolidated Accounts. It should be read in conjunction with the last +annual report and any announcements to the market made by the entity during the period. [Delete if preliminary final statement.]

Material factors affecting the revenues and expenses of the economic entity for the current period

Refer to attached market announcement

A description of each event since the end of the current period which has had a material effect and is not related to matters already reported, with financial effect quantified (if possible)

Purchase of remaining 50% of Central Registration Hong Kong Limited on 28 February 2001 for a consideration of \$40 million.

Sale of SUMMIT broker/client accounting system to Wilco International for \$6.4 million on 16 February 2001.

Franking credits available and prospects for paying fully or partly franked dividends for at least the next year

At the date of this report and prior to the payment of the interim dividend, the company had \$ 54,775,813 of franking credits available for payment of franked dividends.

Changes in accounting policies since the last annual report are disclosed as follows.

(Disclose changes in the half yearly report in accordance with AASB 1029: Half-Year Accounts and Consolidated Accounts. Disclose changes in the preliminary final report in accordance with AASB 1001: Accounting Policies-Disclosure.)

None

+ See chapter 19 for defined terms.

Additional disclosure for trusts

19.1 Number of units held by the management company or responsible entity or their related parties.

Not applicable

19.2 A statement of the fees and commissions payable to the management company or responsible entity.

Not applicable

Identify:

- initial service charges
- management fees
- other fees

Annual meeting

(Preliminary final report only)

The annual meeting will be held as follows:

Place

Not applicable

Date

Time

Approximate date the ⁺annual report will be available

Compliance statement

1 This report has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Law or other standards acceptable to ASX (see note 12).

Identify other standards used

2 This report, and the ⁺accounts upon which the report is based (if separate), use the same accounting policies.

3 This report does give a true and fair view of the matters disclosed (see note 2).

⁺ See chapter 19 for defined terms.

4 This report is based on ⁺accounts to which one of the following applies.

(Tick one)

The ⁺accounts have been audited.

The ⁺accounts have been subject to review.



The ⁺accounts are in the process of being audited or subject to review.

The ⁺accounts have *not* yet been audited or reviewed.

5 If the audit report or review by the auditor is not attached, details of any qualifications are attached/will follow immediately they are available* (*delete one*). (*Half yearly report only - the audit report or review by the auditor must be attached to this report if this report is to satisfy the requirements of the Corporations Law.*)

6 The entity has a formally constituted audit committee.



Sign here:

Company Secretary

Date: 1st March 2001

Print name: Darryl Corney.....

Notes

1. **For announcement to the market** The percentage changes referred to in this section are the percentage changes calculated by comparing the current period's figures with those for the previous corresponding period. Do not show percentage changes if the change is from profit to loss or loss to profit, but still show whether the change was up or down. If changes in accounting policies or procedures have had a material effect on reported figures, do not show either directional or percentage changes in profits. Explain the reason for the omissions in the note at the end of the announcement section.
2. **True and fair view** If this report does not give a true and fair view of a matter (for example, because compliance with an Accounting Standard is required) the entity must attach a note providing additional information and explanations to give a true and fair view.
3. **Consolidated profit and loss account**
 - Item 1.1 The definition of "revenue" and an explanation of "ordinary activities" are set out in *AASB 1004: Revenue*, and *AASB 1018: Statement of financial performance*.
 - Item 1.6 This item refers to the total tax attributable to the amount shown in item 1.5. Tax includes income tax and capital gains tax (if any) but excludes taxes treated as expenses from ordinary activities (eg, fringe benefits tax).

+ See chapter 19 for defined terms.

Appendix 4B (rule 4.13(b))
Half yearly/preliminary final report

4. **Income tax** If the amount provided for income tax in this report differs (or would differ but for compensatory items) by more than 15% from the amount of income tax *prima facie* payable on the profit before tax, the entity must explain in a note the major items responsible for the difference and their amounts.

+ See chapter 19 for defined terms.

5. **Consolidated balance sheet**

Format The format of the consolidated balance sheet should be followed as closely as possible. However, additional items may be added if greater clarity of exposition will be achieved, provided the disclosure still meets the requirements of *AASB 1029: Half-Year Accounts and Consolidated Accounts*, and *AASB 1040: Statement of Financial Position*. Banking institutions, trusts and financial institutions identified in an ASIC Class Order dated 2 September 1997 may substitute a clear liquidity ranking for the Current/Non-Current classification.

Basis of revaluation If there has been a material revaluation of non-current assets (including investments) since the last ⁺annual report, the entity must describe the basis of revaluation adopted. The description must meet the requirements of *AASB 1010: Accounting for the Revaluation of Non-Current Assets*. If the entity has adopted a procedure of regular revaluation, the basis for which has been disclosed and has not changed, no additional disclosure is required. Trusts should also note paragraph 10 of *AASB 1029* and paragraph 11 of *AASB 1030: Application of Accounting Standards etc.*

6. **Consolidated statement of cash flows** For definitions of “cash” and other terms used in this report see *AASB 1026: Statement of Cash Flows*. Entities should follow the form as closely as possible, but variations are permitted if the directors (in the case of a trust, the management company) believe that this presentation is inappropriate. However, the presentation adopted must meet the requirements of *AASB 1026*. ⁺Mining exploration entities may use the form of cash flow statement in Appendix 5B.

7. **Net tangible asset backing** Net tangible assets are determined by deducting from total tangible assets all claims on those assets ranking ahead of the ⁺ordinary securities (ie, all liabilities, preference shares, outside ⁺equity interests etc). ⁺Mining entities are *not* required to state a net tangible asset backing per ⁺ordinary security.

8. **Gain and loss of control over entities** The gain or loss must be disclosed if it has a material effect on the ⁺accounts. Details must include the contribution for each gain or loss that increased or decreased the entity’s consolidated profit (loss) from ordinary activities and extraordinary items after tax by more than 5% compared to the previous corresponding period.

9. **Rounding of figures** This report anticipates that the information required is given to the nearest \$1,000. However, an entity may report exact figures, if the \$A’000 headings are amended. If an entity qualifies under ASIC Class Order 98/0100 dated 10 July 1998, it may report to the nearest million dollars, or to the nearest \$100,000, if the \$A’000 headings are amended.

10. **Comparative figures** Comparative figures are the unadjusted figures from the previous corresponding period. However, if there is a lack of comparability, a note explaining the position should be attached.

⁺ See chapter 19 for defined terms.

Appendix 4B (rule 4.13(b))
Half yearly/preliminary final report

11. **Additional information** An entity may disclose additional information about any matter, and must do so if the information is material to an understanding of the reports. The information may be an expansion of the material contained in this report, or contained in a note attached to the report. The requirement under the listing rules for an entity to complete this report does not prevent the entity issuing reports more frequently. Additional material lodged with the +ASIC under the Corporations Law must also be given to ASX. For example, a directors' report and declaration, if lodged with the +ASIC, must be given to ASX.
12. **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if one) must be complied with.
13. **Corporations Law financial statements** As at 1/7/96, this report may be able to be used by an entity required to comply with the Corporations Law as part of its half-year financial statements if prepared in accordance with Australian Accounting Standards.
14. **Issued and quoted securities** The issue price and amount paid up is not required in items 18.1 and 18.3 for fully paid securities.
15. **Relevant Items** AASB 1018 requires the separate disclosure of specific revenues and expenses which are not extraordinary but which are of a size, nature or incidence that disclosure is *relevant* in explaining the financial performance of the reporting entity. the term "relevance" is defined in AASB 1018. For foreign entities, there are similar requirements in other accounting standards normally accepted by ASX.
16. **\$ Dollars** If reporting is not in A\$, all references to \$A must be changed to the reporting currency. If reporting is not in thousands of dollars, all references to "000" must be changed to the reporting value.

+ See chapter 19 for defined terms.