

Appendix 4B (rule 4.13(b))

Preliminary Final Report

Introduced 1/7/2000.

Name of entity

COMPUTERSHARE LIMITED

ACN, ARBN or ARSN Half yearly Preliminary Half year/financial year ended ('current
(tick) final *(tick)* period')

005 485 825

X

30 JUNE 2001

For announcement to the market

Extracts from this report for announcement to the market (see note 1).

\$A'000

Revenues from ordinary activities <i>(item 1.1)</i>	up	85%	to	754,318
Profit (loss) from ordinary activities after tax (before amortisation of goodwill) attributable to members <i>(item 1.20)</i>	up	29%	to	58,397
Profit (loss) from ordinary activities after tax attributable to members <i>(item 1.23)</i>	up	1%	to	38,734
Profit (loss) from extraordinary items after tax attributable to members <i>(item 2.5(d))</i>	gain (loss) of	Nil		
Net profit (loss) for the period attributable to members <i>(item 1.11)</i>	Up	1%	to	38,734
Dividends (distributions)		Amount per security		Franked amount per security
Final dividend <i>(Preliminary final report only - item 15.4)</i>		1/2¢		1/2¢
Interim dividend <i>(Half yearly report only - item 15.6)</i>				
Previous corresponding period <i>(Preliminary final report - item 15.5; half yearly report - item 15.7)</i>		1/2¢		1/2¢
+Record date for determining entitlements to the dividend, (in the case of a trust, distribution) <i>(see item 15.2)</i>		12 SEPTEMBER 2001		
Brief explanation of omission of directional and percentage changes to profit in accordance with Note 1 and short details of any bonus or cash issue or other item(s) of importance not previously released to the market:				

+ See chapter 19 for defined terms.

Consolidated profit and loss account

	Current period - \$A'000	Previous corresponding period - \$A'000
1.1 Revenues from ordinary activities	754,318	408,364
1.2 Expenses from ordinary activities (<i>see items 1.24 + 12.5 + 12.6</i>)	666,520	343,234
1.3 Borrowing costs	14,402	3,193
1.4 Share of net profit (loss) of associates and joint venture entities (<i>see item 16.7</i>)	2,383	571
1.5 Profit (loss) from ordinary activities before tax	75,779	62,508
1.6 Income tax on ordinary activities (<i>see note 4</i>)	33,695	21,906
1.7 Profit (loss) from ordinary activities after tax	42,084	40,602
1.8 Profit (loss) from extraordinary items after tax (<i>see item 2.5</i>)	0	0
1.9 Net profit (loss)	42,084	40,602
1.10 Net profit (loss) attributable to outside +equity interests	3,350	2,409
1.11 Net profit (loss) for the period attributable to members	38,734	38,193

Consolidated retained profits

1.12 Retained profits (accumulated losses) at the beginning of the financial period	50,733	17,872
1.13 Net profit (loss) attributable to members (<i>item 1.11</i>)	38,734	38,193
1.14 Net transfers to and from reserves	0	0
1.15 Net effect of changes in accounting policies	0	0
1.16 Dividends and other equity distributions paid or payable	5,474	5,332
1.17 Retained profits (accumulated losses) at end of financial period	83,993	50,733

Profit restated to exclude amortisation of goodwill

	Current period \$A'000	Previous corresponding period \$A'000
1.18 Profit (loss) from ordinary activities after tax before outside equity interests (<i>items 1.7</i>) and amortisation of goodwill	61,747	47,731
1.19 Less (plus) outside +equity interests	3,350	2,409
1.20 Profit (loss) from ordinary activities after tax (before amortisation of goodwill) attributable to members	58,397	45,322

+ See chapter 19 for defined terms.

Profit (loss) from ordinary activities attributable to members

	Current period \$A'000	Previous corresponding period \$A'000
1.21 Profit (loss) from ordinary activities after tax (<i>item 1.7</i>)	42,084	40,602
1.22 Less (plus) outside +equity interests	3,350	2,409
1.23 Profit (loss) from ordinary activities after tax, attributable to members	38,734	38,193

Revenue and expenses from ordinary activities

AASB 1004 requires disclosure of specific categories of revenue and AASB 1018 requires disclosure of expenses from ordinary activities according to either their nature of function. Entities must report details of revenue and expenses from ordinary activities using the layout employed in their accounts. See also items 12.1 to 12.6.

	Current period \$A'000	Previous corresponding period \$A'000
1.24 Details of revenue and expenses		
Revenues:		
Sales Revenue	734,707	394,864
Other revenue from ordinary activities	19,611	13,500
Total Revenues	754,318	408,364
Expenses:		
Direct client services	545,441	276,482
Technology development	41,591	30,779
Corporate services	11,906	9,976
Depreciation & amortisation	46,318	25,997
Loss on revaluation of investment	21,264	0
Total Expenses (excluding borrowing costs)	666,520	343,234

+ See chapter 19 for defined terms.

Intangible and extraordinary items

		<i>Consolidated - current period</i>			
		Before tax \$A'000 (a)	Related tax \$A'000 (b)	Related outside +equity interests \$A'000 (c)	Amount (after tax) attributable to members \$A'000 (d)
2.1	Amortisation of goodwill	25,007	5,344	483	19,180
2.2	Amortisation of other intangibles	1,007	344	0	663
2.3	Total amortisation of intangibles	26,014	5,688	483	19,843
2.4	Extraordinary items (details)	0	0	0	0
2.5	Total extraordinary items	0	0	0	0

Comparison of half year profits

(Preliminary final report only)

		Current year - \$A'000	Previous year - \$A'000
3.1	Consolidated profit (loss) from ordinary activities after tax attributable to members reported for the <i>1st</i> half year (item 1.23 in the half yearly report)	18,269	10,372
3.2	Consolidated profit (loss) from ordinary activities after tax attributable to members for the <i>2nd</i> half year	20,465	27,821

+ See chapter 19 for defined terms.

Consolidated balance sheet		At end of current period \$A'000	As shown in last annual report \$A'000	As in last half yearly report \$A'000
Current assets				
4.1	Cash	66,276	47,764	51,621
4.2	Receivables	160,927	121,445	155,214
4.3	Investments	152	12	17
4.4	Inventories	5,218	3,485	5,780
4.5	Other (provide details if material)	11,507	9,804	8,388
4.6	Total current assets	244,080	182,510	221,020
Non-current assets				
4.7	Receivables	709	74	7
4.8	Investments (equity accounted)	0	38,454	39,464
4.9	Other investments	8,096	28,065	18,055
4.10	Inventories	0	0	0
4.11	Exploration and evaluation expenditure capitalised (see para .71 of <i>AASB 1022</i>)	0	0	0
4.12	Development properties (+mining entities)	0	0	0
4.13	Other property, plant and equipment (net)	118,878	90,765	104,250
4.14	Intangibles (net)	2,143	187	307
4.15	Other intangibles- deferred tax assets	27,615	10,526	22,133
4.15	Other intangibles - goodwill	502,473	308,864	392,787
4.16	Total non-current assets	659,914	476,935	577,003
4.17	Total assets	903,994	659,445	798,023
Current liabilities				
4.18	Payables	109,050	76,480	90,762
4.19	Interest bearing liabilities	2,486	2,798	9,231
4.20	Provisions	53,602	43,979	60,748
4.21	Other – deferred settlement on acquisition of entity	22,156	59,822	32,501
4.22	Total current liabilities	187,294	183,079	193,242
Non-current liabilities				
4.23	Payables	0	0	0
4.24	Interest bearing liabilities	230,130	85,691	177,957
4.25	Provisions	13,044	4,674	8,517
4.26	Other – deferred settlement on acquisition of entity	624	0	0
4.27	Total non-current liabilities	243,798	90,365	186,474
4.28	Total liabilities	431,092	273,444	379,716
4.29	Net assets	472,902	386,001	418,307

+ See chapter 19 for defined terms.

Consolidated balance sheet continued

	Equity			
4.30	Capital/contributed equity	354,603	328,022	332,780
4.31	Reserves	30,778	1,411	15,711
4.32	Retained profits (accumulated losses)	83,993	50,733	66,279
4.33	Equity attributable to members of the parent entity	469,374	380,166	414,770
4.34	Outside +equity interests in controlled entities	3,528	5,835	3,537
4.35	Total equity	472,902	386,001	418,307
4.36	Preference capital included as part of 4.33	0	0	0

Exploration and evaluation expenditure capitalised

To be completed only by entities with mining interests if amounts are material. Include all expenditure incurred regardless of whether written off directly against profit.

	Current period \$A'000	Previous corresponding period - \$A'000
5.1	Opening balance	0
5.2	Expenditure incurred during current period	0
5.3	Expenditure written off during current period	0
5.4	Acquisitions, disposals, revaluation increments, etc.	0
5.5	Expenditure transferred to Development Properties	0
5.6	Closing balance as shown in the consolidated balance sheet (item 4.11)	0

Development properties

(To be completed only by entities with mining interests if amounts are material)

	Current period \$A'000	Previous corresponding period - \$A'000
6.1	Opening balance	0
6.2	Expenditure incurred during current period	0
6.3	Expenditure transferred from exploration and evaluation	0
6.4	Expenditure written off during current period	0
6.5	Acquisitions, disposals, revaluation increments, etc.	0
6.6	Expenditure transferred to mine properties	0
6.7	Closing balance as shown in the consolidated balance sheet (item 4.12)	0

+ See chapter 19 for defined terms.

Consolidated statement of cash flows

		Current period \$A'000	Previous corresponding period - \$A'000
Cash flows related to operating activities			
7.1	Receipts from customers	713,325	365,201
7.2	Payments to suppliers and employees	(603,063)	(293,074)
7.3	Dividends received from associates	3,244	1,753
7.4	Other dividends received	359	420
7.5	Interest and other items of similar nature received	3,850	4,433
7.6	Interest and other costs of finance paid	(13,598)	(3,419)
7.7	Income taxes paid	(30,297)	(20,207)
7.8	Other (provide details if material) GST, net	(5,541)	
7.9	Net operating cash flows	68,279	55,107
Cash flows related to investing activities			
7.10	Payment for purchases of property, plant and equipment	(43,301)	(56,087)
7.11	Proceeds from sale of property, plant and equipment	1,994	266
7.12	Payment for purchases of equity investments	(55,077)	(228,087)
7.13	Proceeds from sale of equity investments	3,685	2,868
7.14	Loans to other entities	(264)	(829)
7.15	Loans repaid by other entities	23	0
7.16	Other (provide details if material) Sale of Summit	6,653	(965)
	Deposit on land	(1,200)	0
	Payments for intangible assets on acquisition of businesses	(48,978)	0
	Other	0	0
7.17	Net investing cash flows	(136,465)	(282,834)
Cash flows related to financing activities			
7.18	Proceeds from issues of +securities (shares, options, etc.)	8,581	208,265
7.19	Proceeds from borrowings	215,861	82,982
7.20	Repayment of borrowings	(74,896)	(41,287)
7.21	Dividends paid	(5,406)	(5,038)
7.22	Other (provide details if material)	(518)	815
	Repayment of borrowings - Settlement of deferred acquisition - Canada	(59,822)	0
7.23	Net financing cash flows	83,800	245,737
7.24	Net increase (decrease) in cash held	15,614	18,010
7.25	Cash at beginning of period <i>(see Reconciliation of cash)</i>	47,533	29,168
7.26	Exchange rate adjustments to item 7.25.	2,306	355
7.27	Cash at end of period <i>(see Reconciliation of cash)</i>	65,453	47,533

+ See chapter 19 for defined terms.

Non-cash financing and investing activities

Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows are as follows. If an amount is quantified, show comparative amount.

During the period ended 30 June 2000 Computershare Limited issued 100,000 fully paid ordinary shares valued at \$1,000,000 in part settlement of the acquisition of a further interest in the CDS group.

On 31 December 2000 the economic entity acquired the remaining interest in the CDS group. Final settlement occurred after 30 June 2001. The total purchase price is based on a deferred settlement calculation payable post 30 June 2001. The total consideration is expected to be approximately \$17.0m of which \$6.1m was paid prior to 30 June 2001. Final settlement will occur after 30 June 2001.

On 12 April 2001 Computershare Limited issued 2,400,000 fully paid ordinary shares valued at \$18,000,000 in full settlement of the acquisition of RPC Plan Managers Pty Ltd.

Reconciliation of cash

Reconciliation of cash at the end of the period (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current period \$A'000	Previous corresponding period - \$A'000
8.1 Cash on hand and at bank	44,622	28,401
8.2 Deposits at call	21,654	19,363
8.3 Bank overdraft	(823)	(231)
8.4 Other (provide details)	0	0
8.5 Total cash at end of period (item 7.27)	65,453	47,533

Ratios

	Current period	Previous corresponding Period
Profit before tax / revenue		
9.1 Consolidated profit (loss) from ordinary activities before tax (item 1.5) as a percentage of revenue (item 1.1)	10%	15%

+ See chapter 19 for defined terms.

Profit after tax / +equity interests 9.2 Consolidated net profit (loss) from ordinary activities after tax attributable to members (<i>item 1.9</i>) as a percentage of equity (similarly attributable) at the end of the period (<i>item 4.33</i>)	9%	10%
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Earnings per security (EPS)	Current period	Previous corresponding period
10.1 Calculation of the following in accordance with <i>AASB 1027: Earnings per Share</i> (a) Basic EPS (b) Diluted EPS (if materially different from (a)) (c) Weighted average number of ordinary shares outstanding during the period used in the calculation of the Basic EPS	7.2 cents 7.2 cents 540,565,426	7.5 cents 7.5 cents 506,327,488

NTA backing <i>(see note 7)</i>	Current period	Previous corresponding period
11.1 Net tangible asset backing per +ordinary security	(11) cents	12 cents

+ See chapter 19 for defined terms.

Details of specific receipts/outlays, revenues/ expenses

	Current period \$A'000	Previous corresponding period - \$A'000
12.1 Interest revenue included in determining item 1.5	3,663	4,974
12.2 Interest revenue included in item 12.1 but not yet received (if material)	197	353
12.3 Interest costs excluded from borrowing costs, capitalised in asset values	0	0
12.4 Outlays (except those arising from the +acquisition of an existing business) capitalised in intangibles (if material)	0	0
12.5 Depreciation and amortisation (excluding amortisation of intangibles)	20,300	16,566
12.6 Other specific relevant items not shown in item 1.24 (see note 15)		
<i>Revenues:</i> Profit on sale of Summit Business	6,155	0
<i>Expenses:</i> Loss on revaluation of investment	21,264	0

Control gained over entities having material effect

13.1 Name of entity (or group of entities)	None
13.2 Consolidated profit (loss) from ordinary activities and extraordinary items after tax of the entity (or group of entities) since the date in the current period on which control was +acquired	N/A
13.3 Date from which such profit has been calculated	N/A
13.4 Profit (loss) from ordinary activities and extraordinary items after tax of the entity (or group of entities) for the whole of the previous corresponding period	N/A

+ See chapter 19 for defined terms.

Loss of control of entities having material effect

14.1	Name of entity (or group of entities)	None
14.2	Consolidated profit (loss) from ordinary activities and extraordinary items after tax of the entity (or group of entities) for the current period to the date of loss of control	N/A
14.3	Date to which the profit (loss) in item 14.2 has been calculated	N/A
14.4	Consolidated profit (loss) from ordinary activities and extraordinary items after tax of the entity (or group of entities) while controlled during the whole of the previous corresponding period	N/A
14.5	Contribution to consolidated profit (loss) from ordinary activities and extraordinary items from sale of interest leading to loss of control	N/A

Reports for industry and geographical segments

Information on the industry and geographical segments of the entity must be reported for the current period in accordance with AASB 1005: Financial Reporting by Segments. Because of the different structures employed by entities, a pro forma is not provided. Segment information should be completed separately and attached to this report. However, the following is the presentation adopted in the Appendices to AASB 1005 and indicates which amounts should agree with items included elsewhere in this report.

Segments

Operating Revenue

Sales to customers outside the economic entity

Inter-segment sales

Unallocated revenue

Total revenue

Segment result

Unallocated expenses

Consolidated profit (loss) from ordinary activities before tax (equal to item 1.5)

Segment assets)	<i>Comparative data for segment assets should be as at the end of the previous corresponding period.</i>
Unallocated assets)	
Total assets (equal to item 4.17))	

Dividends (in the case of a trust, distributions)

15.1	Date the dividend (distribution) is payable	28 September 2001
15.2	+Record date to determine entitlements to the dividend (distribution) (ie, on the basis of registrable transfers received by 5.00 pm if +securities are not +CHESS approved, or security holding balances established by 5.00 pm or such later time permitted by SCH Business Rules if +securities are +CHESS approved)	12 September 2001
15.3	If it is a final dividend, has it been declared? <i>(Preliminary final report only)</i>	YES

+ See chapter 19 for defined terms.

Amount per security

		Amount per security	Franked amount per security at 34% tax	Amount per security of foreign source dividend
15.4	<i>(Preliminary final report only)</i> Final dividend: Current year	1/2¢	1/2¢	N/A
15.5	Previous year	1/2¢	1/2¢	N/A
15.6	<i>(Half yearly and preliminary final reports)</i> Interim dividend: Current year	1/2¢	1/2¢	N/A
15.7	Previous year	1/2¢	1/2¢	N/A

Total dividend (distribution) per security (interim *plus* final)

(Preliminary final report only)

	Current year	Previous year
15.8 +Ordinary securities	1¢	1¢
15.9 Preference +securities	-	-

Half yearly report - interim dividend (distribution) on all securities *or* Preliminary final report - final dividend (distribution) on all securities

	Current period \$A'000	Previous corresponding Period - \$A'000
15.10 +Ordinary securities	2,738	2,669
15.11 Preference +securities	0	0
15.12 Other equity instruments	0	0
15.13 Total	2,738	2,669

The +dividend or distribution plans shown below are in operation.

N/A

The last date(s) for receipt of election notices for the +dividend or distribution plans

N/A

Any other disclosures in relation to dividends (distributions)

None

+ See chapter 19 for defined terms.

Details of aggregate share of profits (losses) of associates and joint venture entities

		Current period \$A'000	Previous corresponding period - \$A'000
16.1	Profit (loss) from ordinary activities before income tax	7,613	3,017
16.2	Income tax on ordinary activities	(1,346)	(774)
16.3	Profit (loss) from ordinary activities after income tax	6,267	2,243
16.4	Extraordinary items net of tax	0	0
16.5	Net profit (loss)	6,267	2,243
16.6	Outside +equity interests	(3,884)	(1,672)
16.7	Net profit (loss) attributable to members	2,383	571

Material interests in entities which are not controlled entities

The economic entity has an interest (that is material to it) in the following entities. If the interest was acquired or disposed of during either the current or previous corresponding period, indicate date of acquisition ("from xx/xx/xx") or disposal ("to xx/xx/xx").

<i>Name of entity</i>	Percentage of ownership interest held at end of period or date of disposal		Contribution to net profit (loss) (item 1.9)	
	Current period	Previous corresponding period	Current period - \$A'000	Previous corresponding period- \$A'000
17.1 Equity accounted associates and joint venture entities				
Central Registration Hong Kong Limited**	100%	50%	2,553	1,174
Chelmer Limited	50%	50%	(170)	(603)
**Consolidated from 28 February 2001				
17.2 Total			2,383	571
17.3 Other material interests				
E*Trade Securities Limited	12.67%	13.5%	N/A	N/A
17.4 Total			0	0

+ See chapter 19 for defined terms.

Issued and quoted securities at end of current period

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

Category of +securities	Total number	Number quoted	Issue price per security (see note 14) (cents)	Amount paid up per security (see note 14) (cents)
18.1 Preference +securities <i>(description)</i>	0	0	0	0
18.2 Changes during current period				
(a) Increases through issues	0	0	0	0
(b) Decreases through returns of capital, buybacks, redemptions	0	0	0	0
18.3 +Ordinary securities	547,612,396	547,612,396	N/A	N/A
18.4 Changes during current period				
(a) Increases through issues				
Employee Options	32,000	32,000	\$NZ 0.521	\$NZ 0.521
Employee Options	5,935,000	5,935,000	\$0.478	\$0.478
Employee Options	546,000	546,000	\$0.728	\$0.728
Employee Options	2,271,000	2,271,000	\$0.983	\$0.983
Employee Options	1,400,000	1,400,000	\$0.903	\$0.903
Employee Share Save	14,424	14,424	\$3.081	\$3.081
Employee Options	6,000	6,000	\$7.100	\$7.100
Employee Options	1,000,000	1,000,000	\$1.750	\$1.750
RPC Purchase	2,400,000	2,400,000	\$7.500	\$7.500
Employee Share Plan	155,365	155,365	\$0.000	\$ 0.000
(b) Decreases through returns of capital, buybacks	0	0	0	0
18.5 +Convertible debt securities <i>(description and conversion factor)</i>	0	0	0	0
18.6 Changes during current period				
(a) Increases through issues	0	0	0	0
(b) Decreases through securities matured, converted	0	0	0	0

+ See chapter 19 for defined terms.

18.7	Options <i>(description and conversion factor)</i>			<i>Exercise Price</i>	<i>Expiry Date (if any)</i>
18.8	Issued during current period				
	Employee Options	20,000	0	\$7.920	30/06/05
	Employee Options	635,000	0	\$8.000	07/08/05
	Employee Options	113,000	0	\$7.400	25/01/06
	Employee Options	38,500	0	\$6.690	26/02/06
	Employee Options	71,000	0	\$7.950	01/06/05
	Employee Options	344,000	0	\$7.850	14/07/05
	Employee Options	1,737,000	0	\$8.000	07/08/05
	Employee Options	112,000	0	\$7.970	24/08/05
	Employee Options	76,200	0	\$9.186	28/11/05
	Employee Options	42,653	0	\$5.820	20/01/06
18.9	Exercised during current period				
	Employee Options	2,271,000	0	\$0.983	05/03/01
	Employee Options	32,000	0	\$NZ 0.521	25/05/02
	Employee Options	2,858,000	0	\$0.478	25/05/02
	Employee Options	2,507,000	0	\$0.478	17/08/02
	Employee Options	546,000	0	\$0.728	17/08/02
	Employee Options	1,400,000	0	\$0.903	11/02/03
	Employee Options	6,000	0	\$7.100	06/03/05
	Employee Options	1,000,000	0	\$1.758	15/10/03
18.10	Expired during current period				
18.11	Debentures <i>(totals only)</i>	0	0		
18.12	Unsecured notes <i>(totals only)</i>	0	0		

+ See chapter 19 for defined terms.

Appendix 4B (rule 4.13(b))
Half yearly/preliminary final report

Comments by directors

Comments on the following matters are required by ASX or, in relation to the half yearly report, by AASB 1029: Half-Year Accounts and Consolidated Accounts. The comments do not take the place of the directors' report and statement (as required by the Corporations Law) and may be incorporated into the directors' report and statement. For both half yearly and preliminary final reports, if there are no comments in a section, state NIL. If there is insufficient space to comment, attach notes to this report.

Basis of accounts preparation

If this report is a half yearly report, it is a general purpose financial report prepared in accordance with the listing rules and AASB 1029: Half-Year Accounts and Consolidated Accounts. It should be read in conjunction with the last +annual report and any announcements to the market made by the entity during the period. [Delete if preliminary final statement.]

Material factors affecting the revenues and expenses of the economic entity for the current period

Refer to attached market announcement.

A description of each event since the end of the current period which has had a material effect and is not related to matters already reported, with financial effect quantified (if possible)

Refer to attached market announcement

Franking credits available and prospects for paying fully or partly franked dividends for at least the next year

At the date of this report and prior to the payment of the final dividend, the company had \$59,928,620 of franking credits available for payment of franked dividends.

Changes in accounting policies since the last annual report are disclosed as follows.

(Disclose changes in the half yearly report in accordance with AASB 1029: Half-Year Accounts and Consolidated Accounts. Disclose changes in the preliminary final report in accordance with AASB 1001: Accounting Policies-Disclosure.)

None

Additional disclosure for trusts

19.1 Number of units held by the management company or responsible entity or their related parties.

Not applicable

19.2 A statement of the fees and commissions payable to the management company or responsible entity.

Not applicable

Identify:

- initial service charges
- management fees
- other fees

+ See chapter 19 for defined terms.

Annual meeting

(Preliminary final report only)

The annual meeting will be held as follows:

Place	Park Hyatt Hotel Ballroom, 1 Parliament Square, East Melbourne
Date	8 November 2001
Time	10am – 12pm
Approximate date the +annual report will be available	10 October 2001

Compliance statement

- 1 This report has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Law or other standards acceptable to ASX (see note 12).

Identify other standards used

- 2 This report, and the +accounts upon which the report is based (if separate), use the same accounting policies.

- 3 This report does give a true and fair view of the matters disclosed (see note 2).

- 4 This report is based on +accounts to which one of the following applies.

(Tick one)

- | | |
|---|--|
| <input type="checkbox"/> The +accounts have been audited. | <input type="checkbox"/> The +accounts have been subject to review. |
| <input checked="" type="checkbox"/> The +accounts are in the process of being audited or subject to review. | <input type="checkbox"/> The +accounts have <i>not</i> yet been audited or reviewed. |

- 5 If the audit report or review by the auditor is not attached, details of any qualifications will follow immediately they are available. *(Half yearly report only - the audit report or review by the auditor must be attached to this report if this report is to satisfy the requirements of the Corporations Law.)*

- 6 The entity has a formally constituted audit committee.



Sign here:

Company Secretary

Date: 30 August 2001

Print name: Darryl Corney.....

+ See chapter 19 for defined terms.

Notes

1. **For announcement to the market** The percentage changes referred to in this section are the percentage changes calculated by comparing the current period's figures with those for the previous corresponding period. Do not show percentage changes if the change is from profit to loss or loss to profit, but still show whether the change was up or down. If changes in accounting policies or procedures have had a material effect on reported figures, do not show either directional or percentage changes in profits. Explain the reason for the omissions in the note at the end of the announcement section.
2. **True and fair view** If this report does not give a true and fair view of a matter (for example, because compliance with an Accounting Standard is required) the entity must attach a note providing additional information and explanations to give a true and fair view.
3. **Consolidated profit and loss account**
 - Item 1.1 The definition of "revenue" and an explanation of "ordinary activities" are set out in *AASB 1004: Revenue*, and *AASB 1018: Statement of financial performance*.
 - Item 1.6 This item refers to the total tax attributable to the amount shown in item 1.5. Tax includes income tax and capital gains tax (if any) but excludes taxes treated as expenses from ordinary activities (eg, fringe benefits tax).
4. **Income tax** if the amount provided for income tax in this report differs (or would differ but for compensatory items) by more than 15% from the amount of income tax *prima facie* payable on the profit before tax, the entity must explain in a note the major items responsible for the difference and their amounts.
5. **Consolidated balance sheet**

Format The format of the consolidated balance sheet should be followed as closely as possible. However, additional items may be added if greater clarity of exposition will be achieved, provided the disclosure still meets the requirements of *AASB 1029: Half-Year Accounts and Consolidated Accounts*, and *AASB 1040: Statement of Financial Position*. Banking institutions, trusts and financial institutions identified in an ASIC Class Order dated 2 September 1997 may substitute a clear liquidity ranking for the Current/Non-Current classification.

Basis of revaluation If there has been a material revaluation of non-current assets (including investments) since the last ⁺annual report, the entity must describe the basis of revaluation adopted. The description must meet the requirements of *AASB 1010: Accounting for the Revaluation of Non-Current Assets*. If the entity has adopted a procedure of regular revaluation, the basis for which has been disclosed and has not changed, no additional disclosure is required. Trusts should also note paragraph 10 of *AASB 1029* and paragraph 11 of *AASB 1030: Application of Accounting Standards etc*.
6. **Consolidated statement of cash flows** for definitions of "cash" and other terms used in this report see *AASB 1026: Statement of Cash Flows*. Entities should follow the form as closely as possible, but variations are permitted if the directors (in the case of a trust, the management company) believe that this presentation is inappropriate. However, the presentation adopted must meet the requirements of *AASB 1026*. ⁺Mining exploration entities may use the form of cash flow statement in Appendix 5B.
7. **Net tangible asset backing** Net tangible assets are determined by deducting from total tangible assets all claims on those assets ranking ahead of the ⁺ordinary securities (ie, all liabilities,

⁺ See chapter 19 for defined terms.

preference shares, outside ⁺equity interests etc). ⁺Mining entities are *not* required to state a net tangible asset backing per ⁺ordinary security.

8. **Gain and loss of control over entities** the gain or loss must be disclosed if it has a material effect on the ⁺accounts. Details must include the contribution for each gain or loss that increased or decreased the entity's consolidated profit (loss) from ordinary activities and extraordinary items after tax by more than 5% compared to the previous corresponding period.
9. **Rounding of figures** This report anticipates that the information required is given to the nearest \$1,000. However, an entity may report exact figures, if the \$A'000 headings are amended. If an entity qualifies under ASIC Class Order 98/0100 dated 10 July 1998, it may report to the nearest million dollars, or to the nearest \$100,000, if the \$A'000 headings are amended.
10. **Comparative figures** Comparative figures are the unadjusted figures from the previous corresponding period. However, if there is a lack of comparability, a note explaining the position should be attached.
11. **Additional information** An entity may disclose additional information about any matter, and must do so if the information is material to an understanding of the reports. The information may be an expansion of the material contained in this report, or contained in a note attached to the report. The requirement under the listing rules for an entity to complete this report does not prevent the entity issuing reports more frequently. Additional material lodged with the ⁺ASIC under the Corporations Law must also be given to ASX. For example, a directors' report and declaration, if lodged with the ⁺ASIC, must be given to ASX.
12. **Accounting Standards** ASX will accept, for example, the use of International Accounting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if one) must be complied with.
13. **Corporations Law financial statements** As at 1/7/96, this report may be able to be used by an entity required to comply with the Corporations Law as part of its half-year financial statements if prepared in accordance with Australian Accounting Standards.
14. **Issued and quoted securities** The issue price and amount paid up is not required in items 18.1 and 18.3 for fully paid securities.
15. **Relevant Items** AASB 1018 requires the separate disclosure of specific revenues and expenses which are not extraordinary but which are of a size, nature or incidence that disclosure is *relevant* in explaining the financial performance of the reporting entity. the term "relevance" is defined in AASB 1018. For foreign entities, there are similar requirements in other accounting standards normally accepted by ASX.
16. **\$ Dollars** If reporting is not in A\$, all references to \$A must be changed to the reporting currency. If reporting is not in thousands of dollars, all references to "000" must be changed to the reporting value.

⁺ See chapter 19 for defined terms.

Appendix 4B (rule 4.13(b))
Half yearly/preliminary final report

ATTACHMENT TO APPENDIX 4B - PRELIMINARY FINAL REPORT
FOR THE PERIOD ENDED 30 JUNE 2001

RECONCILIATION OF TAX EXPENSE

OPERATING PROFIT	\$000's
The prima facie income tax expense on operating profit is reconciled to income tax expense in the profit and loss account as follows:	
Operating profit	75,779
Prima facie income tax thereon at 34%	25,765
Tax effect of permanent differences:	
Depreciation not deductible	311
Amortisation of goodwill	4,084
Non deductible provisions	314
Research and Development allowance	(823)
Benefit of timing difference on Etrade Provision not booked	6,208
Effect of different tax rates on overseas income - Canada	1,784
Effect of different tax rates on overseas income - other	(4,335)
Benefit of tax losses not brought to a/c	61
Underprovision/(overprovision) in prior period	(752)
Other	775
	33,392
Effect of change in tax rate - other	303
Income tax expense on operating profit	33,695

+ See chapter 19 for defined terms.

COMPUTERSHARE GROUP - SEGMENT REPORTING

30 June 2001

INDUSTRY SEGMENT	Revenue from Customers Outside the economic entity		Intersegment Revenue		Total Revenue		Operating profit before income tax		Segment Assets	
	2001	2000	2001	2000	2001	2000	2001	2000	2001	2000
	Investor Services	639,579	359,141	3,790	167	643,369	359,308	75,118	77,080	737,763
Technology Services	45,051	11,366	46,152	4,020	91,202	15,386	22,052	(12,652)	32,760	18,391
Document Services	38,365	36,284	28,151	18,737	66,517	55,021	5,789	2,466	32,104	18,614
Analytics	5,219	0	0	0	5,219	0	(333)	0	24,133	0
Plan Management	23,672	2,144	0	0	23,672	2,144	(6,111)	(4,609)	41,880	0
Corporate	2,433	0	25,823	0	28,255	0	(20,483)	0	35,353	0
Eliminations	0	0	(103,916)	(22,924)	(103,916)	(22,924)	(252)	223	0	0
Consolidated	754,318	408,935	0	0	754,318	408,935	75,779	62,508	903,994	659,445

GEOGRAPHICAL SEGMENT	Revenue from Customers Outside the economic entity		Intersegment Revenue		Total Revenue		Operating profit before income tax		Segment Assets	
	2001	2000	2001	2000	2001	2000	2001	2000	2001	2000
	Australia	177,580	155,205	19,453	30,134	197,033	185,339	8,552	27,579	152,621
New Zealand	10,795	10,094	748	855	11,543	10,949	3,412	(91)	10,700	11,110
South Africa	25,627	27,159	0	0	25,627	27,159	2,879	9,268	15,646	13,156
United Kingdom	227,290	164,675	9,237	7,793	236,527	172,468	51,335	18,167	168,214	135,274
Ireland	11,025	9,904	0	1	11,025	9,905	1,331	1,460	13,899	9,166
Hong Kong	8,969	1,176	0	0	8,969	1,176	5,211	0	85,227	1,174
Phillipines	178	295	338	12	516	307	(607)	661	229	402
USA	131,552	20,531	1,826	34	133,378	20,565	(17,260)	1,313	229,069	120,559
Canada	161,303	19,896	0	0	161,303	19,896	21,179	3,928	228,388	182,731
Unallocated	0	0	0	0	0	0	(252)	223	0	0
Eliminations	0	0	(31,603)	(38,829)	(31,603)	(38,829)	0	0	0	0
Consolidated	754,318	408,935	0	0	754,318	408,935	75,779	62,508	903,994	659,445

+ See chapter 19 for defined terms.