12 November 2026

Annual General Meeting



Computershare

Chair’s address

Paul Reynolds

Chair



FY26 Results

Computershare continues to perform well, final dividend up 35%



Management Revenue

$3.2bn

Up 3.0%



Margin Income (MI)

$748.7m

Down 1.6%



Management EBIT ex. MI

$447.5m

Up 8.3%



Management EPS[1]

145.2 cps

Up 7.3%



Return on Invested Capital (ROIC)

36.5%

Up 70bps



Final Dividend (AUD)[2]

65 cps

Up 35.4%

Notes: All figures in this presentation are presented in USD millions and in constant currency, unless otherwise stated. Please refer to the FY26 ASX Results Management Presentation for further information.

Computershare

Purple with purpose

Creating measurable, sustainable community impact



AU$1.5 million committed over three years

Odede Community Health Centre - Kenya

Investing in a major expansion and renovation to broaden access to essential healthcare, creating the infrastructure needed to support 50% more patients.

StreetLIGHT project - Manila

Supporting the safety and wellbeing of 1,200+ children living on the streets by investing in a new mobile education unit, upgraded drop-in facilities, and individual support and training.



World Youth International IT College

Completed the funding program to open the IT College, which will help make the primary and secondary school financially sustainable, supporting education for more than 800 students each year.





Providing support close to home

In FY26, we donated 140,000 meals to Foodbank to support its food relief work across Australia. Our people contribute through payroll donations, matched by Computershare, and get involved through fundraising campaigns and volunteering.

CEO’s address

Stuart Irving

Chief Executive Officer



FY26 Business unit performance

Computershare is a capital light business anchored around three core pillars

Issuer Services

Revenue
$1,310.6m Up to 4.4%

Management EBIT
$436.5m Down 4.2%

EBIT Margin
33.3% Down 300bps

Corporate Trust

Revenue
$1,032.0m Up 5.7%

Management EBIT
$526.4m Up 2.8%

EBIT Margin
51.0% Down 150bps

Employee Share Plans

Revenue
$559.7m Up 10.2%

Management EBIT
$260.8m Up 24.3%

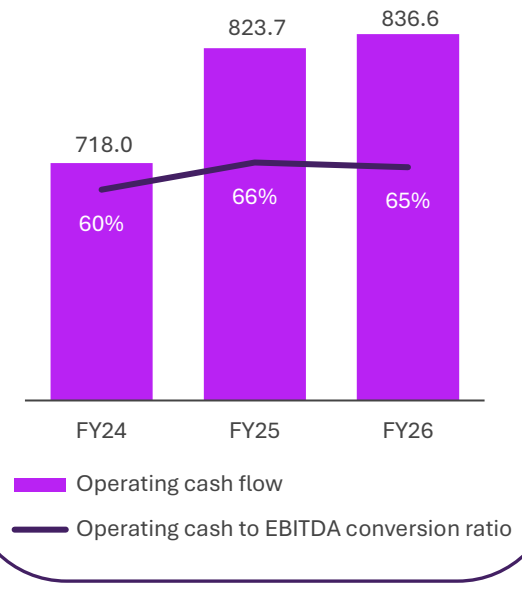
EBIT Margin
46.6% Up 530bps

Capital light. Cash generative. Increasing dividends

Balance sheet strength funds growth, investments and dividends

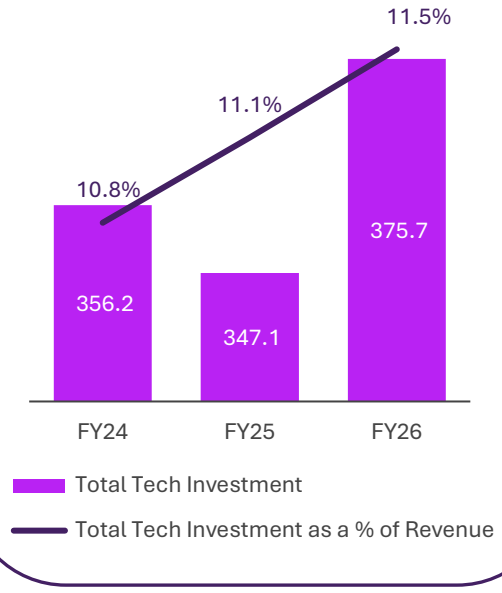
Cash flow

Cash conversion rate stable, impacted by higher prepayments (long term technology contracts).



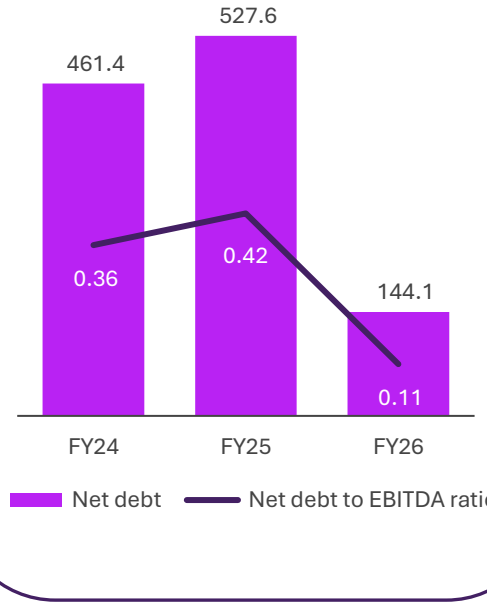
Technology investments

Spend includes maintenance, development infrastructure and capex. FY26 increase driven by digital transformation and new product development.



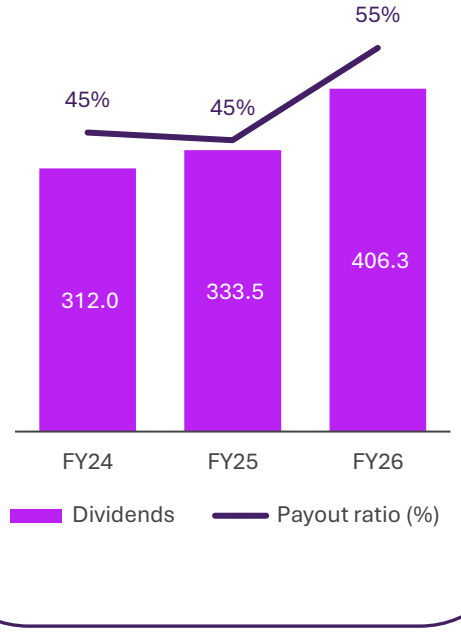
Debt leverage

Materially lower leverage ratio reflects earnings growth and cash generative business lines. Balance sheet expected to be net cash in 2H FY27.



Dividends

Step up in both quantum and payout ratio. Total FY26 dividend up 29%.



FY24 cash flow excludes US Mortgage Services (MS).
Numbers are in USD M at Actual fx rates, leverage ratio (times X), conversion ratio (%).

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Positive start to FY27

YTD trading ahead of expectations, business performing well, strengthening confidence in outlook.

Performance highlights

Revenue ex MI

Client paid fees and event and transaction fees all positive to PCP.

Margin Income

Strong Corporate Actions activity supported margin income, yields down vs PCP (lower rates) but ahead of plan.

EBIT ex MI

Improving margins in line with expectation.

Business unit overview

Employee Share Plans

Trading activity is up vs PCP, supported by growth in Assets Under Administration.

Corporate Trust

New issuance and re-financing levels contributing to growing fee revenues.

Issuer Services

Corporate Actions revenues up vs PCP, pipeline moderating.

Guidance affirmed

Margin Income - Ahead

Full year MI guidance upgraded to $805m driven by higher interest rates, +$35m on August guidance.

EBIT ex MI – On track

Margin up vs PCP, on track to deliver 19% for full year. FY27 EBIT Ex MI + ~3.5%.

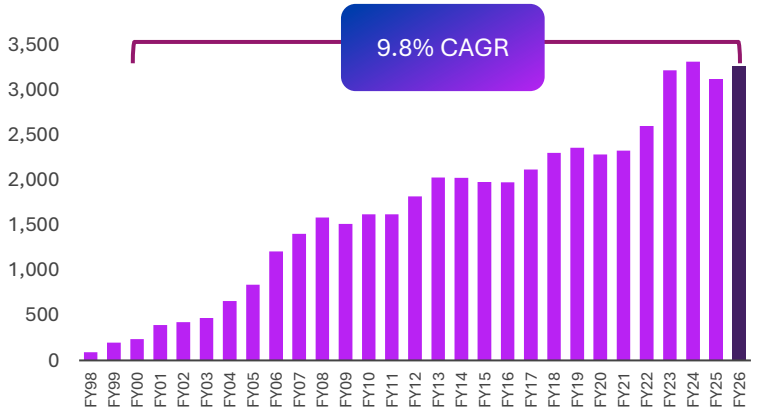
Management EPS – Positive outlook

Guidance of c. 154 cps, + 6%. Good start to the year. Conservative approach to guidance, further update in February.

Computershare investment case

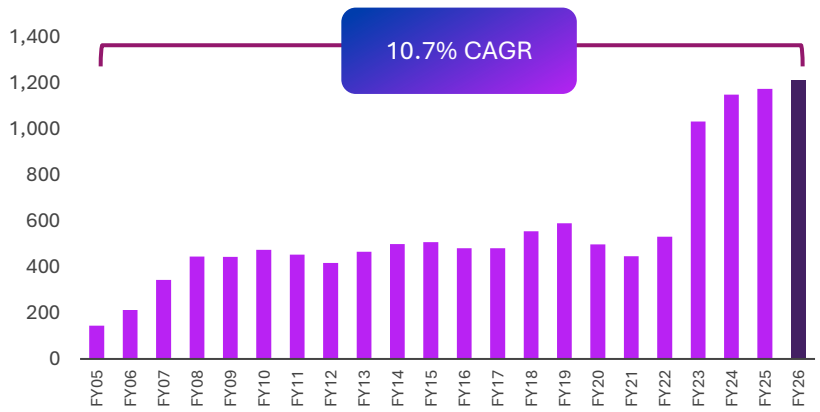
High quality, capital light business with long term growth track record

Group Revenue

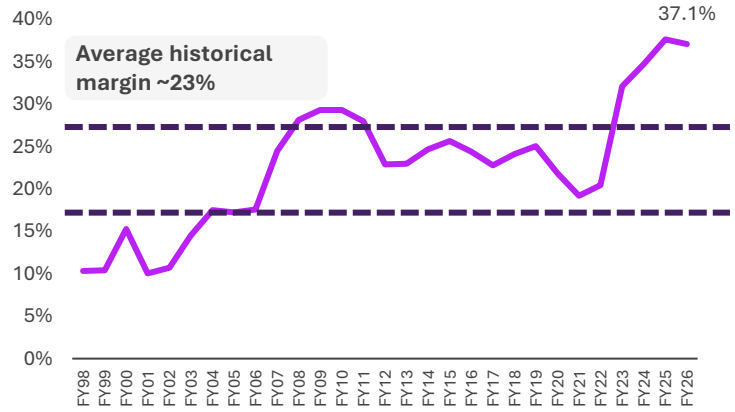


US Mortgage Services (US MS), disposed on 1st May 2024

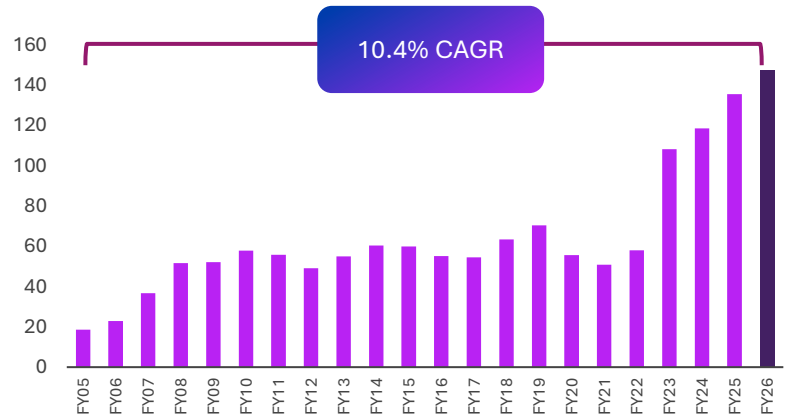
EBIT



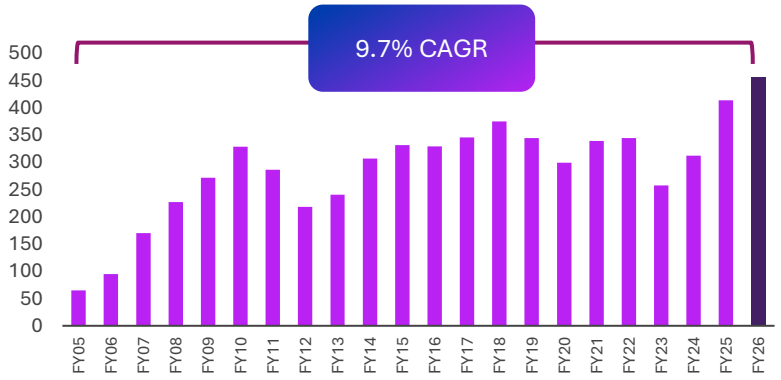
EBIT Margin (%)



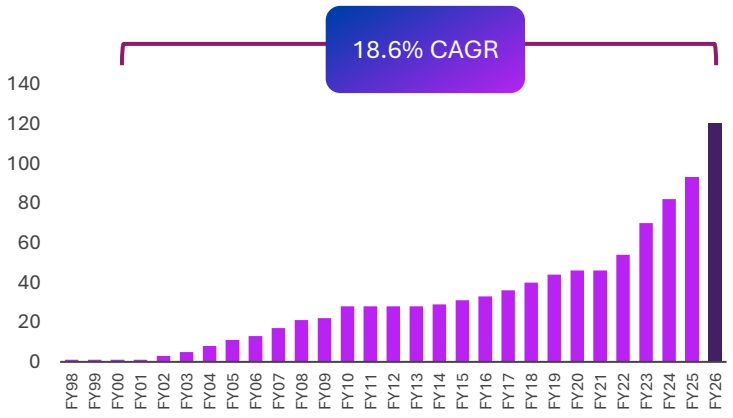
Management EPS



EBIT ex MI



Dividends (AU cps)

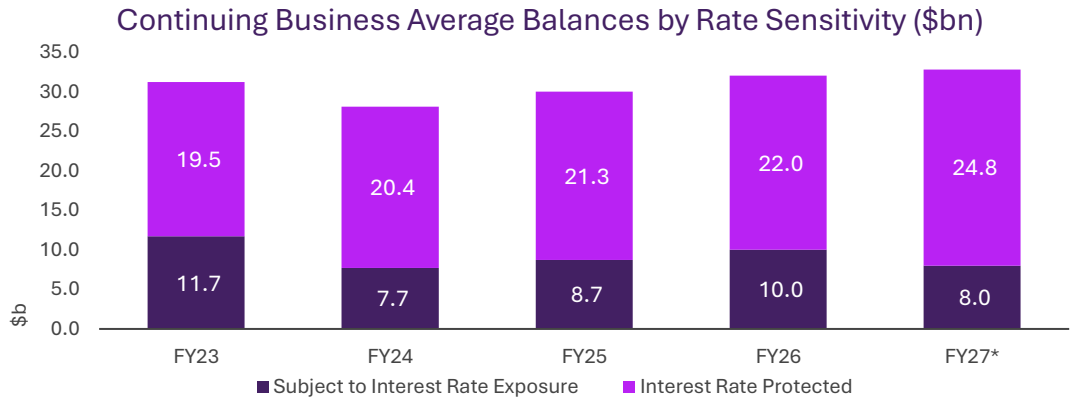


Appendix: Margin Income, yields and average client balances

FY27 MI guidance increases to ~$805m with higher interest rate expectations. Guidance assumption for balances unchanged.

	FY27 – August Disclosure			FY27 - Updated Disclosure		
	Avg Client Balances ($bn)	MI ($m)	Avg Weighted Yield (%)	Avg Client Balances ($bn)	MI ($m)	Avg Weighted Yield (%)
Exposed	7.6	258	3.41%	8.0	273	3.43%
Hedged	11.7	424	3.64%	11.8	442	3.74%
Non-Exposed	13.5	88	0.65%	13.0	90	0.69%
Total	**32.8**	**770**	**2.35%**	**32.8**	**805**	**2.45%**

Numbers above are translated at the FY26 constant currency fx rates.

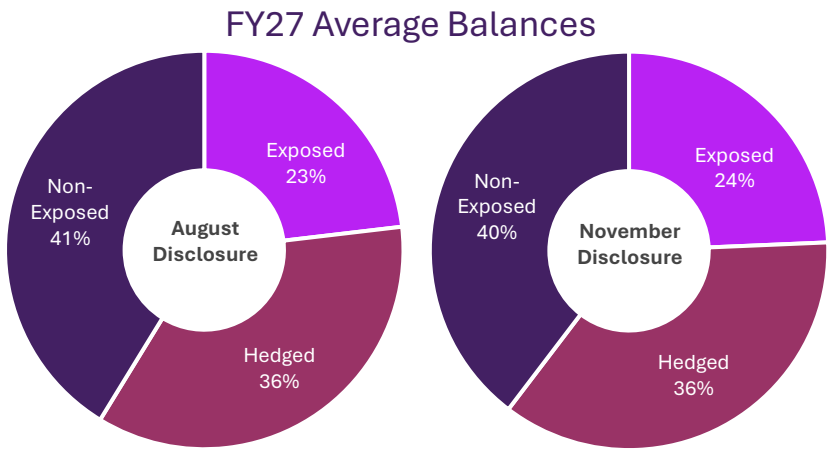


Average balances exclude US Mortgage Servicing for FY24.

* = FY27 is translated at the FY26 average FX rates.

	2.50%	3.00%	3.50%	Current Rates	4.00%	4.50%	5.00%
+2b Balances	779	812	845	857	878	911	944
+1b Balances	761	790	820	831	849	879	908
FY27E Balances	743	769	795	805	821	847	873
-1b Balances	725	748	770	779	792	815	837
-2b Balances	708	726	745	752	764	783	801

Current rates assume rate curve as at 9th November 2026. Sensitivity assumes a nine-month impact for both balances and rates scenarios.



Direct and Proxy Votes received before the AGM

Resolution	For	Against	Open	Abstain
Item 2 Re-election of Abi Cleland	425,358,468 **98.02%**	6,321,478 **1.46%**	2,284,689 **0.52%**	342,663
Item 3 Re-election of Joe Velli	417,493,296 **96.22%**	14,167,884 **3.26%**	2,284,689 **0.52%**	361,429
Item 4 Election of Alexis George	431,225,689 **99.38%**	450,048 **0.10%**	2,285,689 **0.52%**	345,872
Item 5 Election of Gordon Elkington (non-Board endorsed candidate)	1,987,501 **0.47%**	427,951,344 **99.01%**	2,270,050 **0.52%**	2,096,002
Item 6 Remuneration Report	420,877,709 **97.12%**	10,226,388 **2.36%**	2,259,632 **0.52%**	927,568
Item 7 FY27 LTI Grant to the CEO	425,432,390 **98.17%**	5,670,605 **1.31%**	2,260,736 **0.52%**	941,509
Item 8 Non-executive Directors' remuneration	412,170,723 **99.14%**	1,307,026 **0.31%**	2,282,293 **0.55%**	18,531,699

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- Financial data: Management results are used, along with other measures, to assess operating business performance. The company believes that exclusion of certain items permits better analysis of the Group's performance on a comparative basis and provides a better measure of underlying operating performance.
- Management adjustments are made on the same basis as in prior years.
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