Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

A1 Change of address  
A2 Change of name - officeholders and proprietary company members  
A3 Change - ultimate holding company  
B1 Cease company officeholder  
B2 Appoint company officeholder  
B3 Special purpose company  
C1 Cancellation of shares  
C2 Issue of shares  
C3 Change to share structure  
C4 Changes to the register of members for proprietary companies

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement.

Company details

Company name  
Computershare Limited

ACN/ABN  
005 485 825

Refer to guide for information about corporate key

Corporate key

Lodgement details

Who should ASIC contact if there is a query about this form?

ASIC registered agent number (if applicable)

Firm/organisation  
Computershare Limited

Contact name/position description  
Dominic Horsley/Company Secretary

Telephone number (during business hours)  
(03) 9415 5162

Email address (optional)

Postal address  
452 Johnston Street  
Abbotsford  VIC  3067

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete.

Name  
Dominic Horsley

Capacity

[ ] Director  
[ x ] Company secretary

Signature

Date signed  
15/04/2011

Lodgement

Send completed and signed forms to:  
Australian Securities and Investments Commission,  
PO Box 4000, Gippsland Mail Centre VIC 3841.

Or lodge the form electronically by visiting the ASIC website www.asic.gov.au

For help or more information

Web  
www.asic.gov.au

Need help?  
www.asic.gov.au/question

Telephone  
1300 300 630
### C2 Issue of shares

List details of new share issues in the following table.

<table>
<thead>
<tr>
<th>Share class code</th>
<th>Number of shares issued</th>
<th>Amount paid per share</th>
<th>Amount unpaid per share</th>
</tr>
</thead>
<tbody>
<tr>
<td>ORD</td>
<td>1,223,930</td>
<td>$13.65</td>
<td>$0.00</td>
</tr>
<tr>
<td>ORD</td>
<td>36,917,750</td>
<td>$13.55</td>
<td>$0.00</td>
</tr>
</tbody>
</table>

**Earliest date of change**

Please indicate the earliest date that any of the above changes occurred.

<table>
<thead>
<tr>
<th>D</th>
<th>M</th>
<th>Y</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>8</td>
<td>0</td>
</tr>
<tr>
<td>3</td>
<td>2</td>
<td>1</td>
</tr>
</tbody>
</table>

If shares were issued for other than cash, were some or all of the shares issued under a written contract?

- [ ] Yes
  - If yes, proprietary companies must also lodge a Form 207Z certifying that all stamp duties have been paid. Public companies must also lodge a Form 207Z and either a Form 208 or a copy of the contract.
- [ ] No
  - If no, proprietary companies are not required to provide any further documents with this form. Public companies must also lodge a Form 208.

### C3 Change to share structure

Where a change to the share structure table has occurred (eg. as a result of the issue or cancellation of shares), please show the updated details for the share classes affected. Details of share classes not affected by the change are not required here.

<table>
<thead>
<tr>
<th>Share class code</th>
<th>Full title if not standard</th>
<th>Total number of shares (current after changes)</th>
<th>Total amount paid on these shares</th>
<th>Total amount unpaid on these shares</th>
</tr>
</thead>
<tbody>
<tr>
<td>ORD</td>
<td></td>
<td>579,021,273</td>
<td>$473,648,821.10</td>
<td>0.00</td>
</tr>
</tbody>
</table>

**Earliest date of change**

Please indicate the earliest date that any of the above changes occurred.

<table>
<thead>
<tr>
<th>D</th>
<th>D</th>
<th>M</th>
<th>M</th>
<th>Y</th>
<th>Y</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>8</td>
<td>0</td>
<td>3</td>
<td>2</td>
<td>1</td>
</tr>
</tbody>
</table>

**Lodgement details**

Is this document being lodged to update the Annual Company Statement that was sent to you?

- [ ] Yes
- [X] No