

Computershare IPO services

Ring the bell with confidence



Trusted expertise gained through experience

Computershare knows IPOs

Listing on a stock market is one of the most important milestones for a company, attracting market, media and public attention. Our experienced team proactively guides you through the IPO process and builds a long-term partnership that allows you to thrive as a listed company.

Founded in 1978, Computershare (ASX:CPU) is the global market leader in transfer agency, employee equity plans, investor engagement and corporate trust services. We combine specialized expertise and innovative technology to help you execute on your growth strategy.

Challenges a company might face when listing:

- 1 Coordinating with corporate counsel, underwriters, transfer agents to prepare for a seamless listing
- 2 Considering your stock structure and understanding how the cap table shifts upon listing
- 3 Synchronizing transfer agent with employee plans administration
- 4 Navigating lock-up and release
- 5 Learning how to comply with a complex and new regulatory process and corporate governance
- 6 Identifying and clarifying the roles and responsibilities of the new management team
- 7 Adapting to a cultural shift from private to public markets
- 8 Preparing your Board for new essential moments such as your first annual meeting
- 9 Implementing and maintaining comprehensive cyber security and data privacy policies and procedures

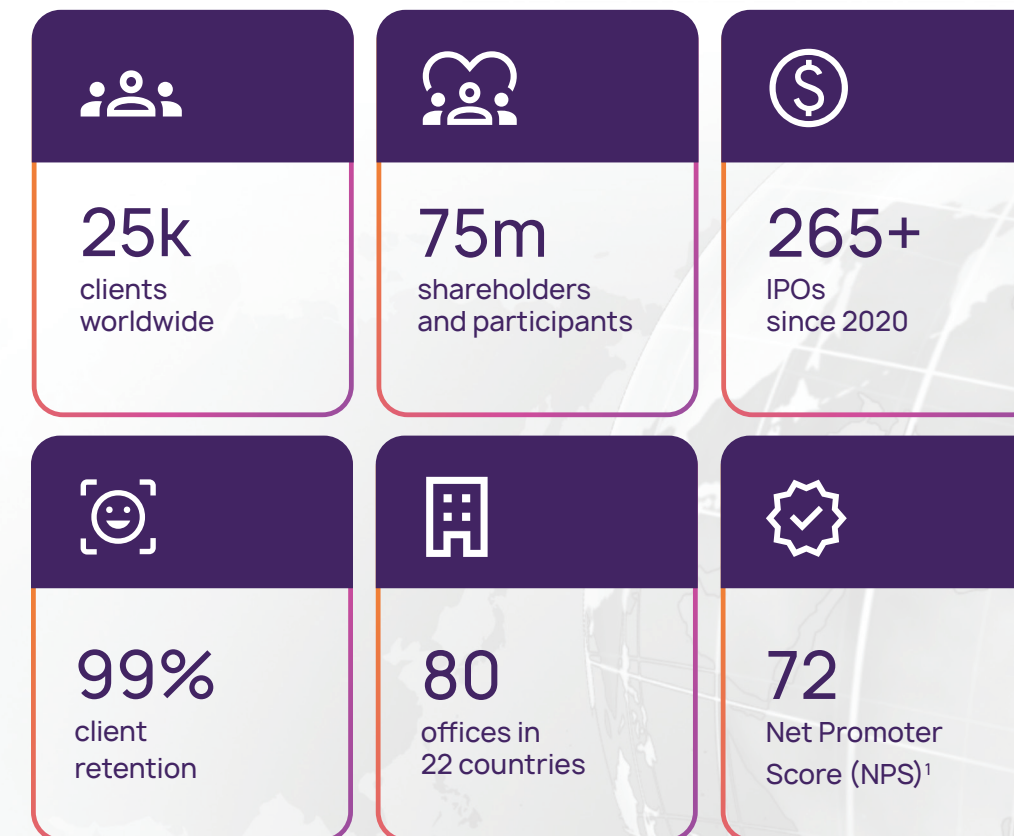
Expert guidance you can trust

Our specialized teams in the US and across the globe have a strong track record of guiding many of the world's most complex IPOs as well as very intricate SPAC programs.

We can help prepare you for the realities of being a public company, supporting you before, during and after your listing – from lock-up and release to dividend payments, annual meetings, and other strategic priorities along the way.

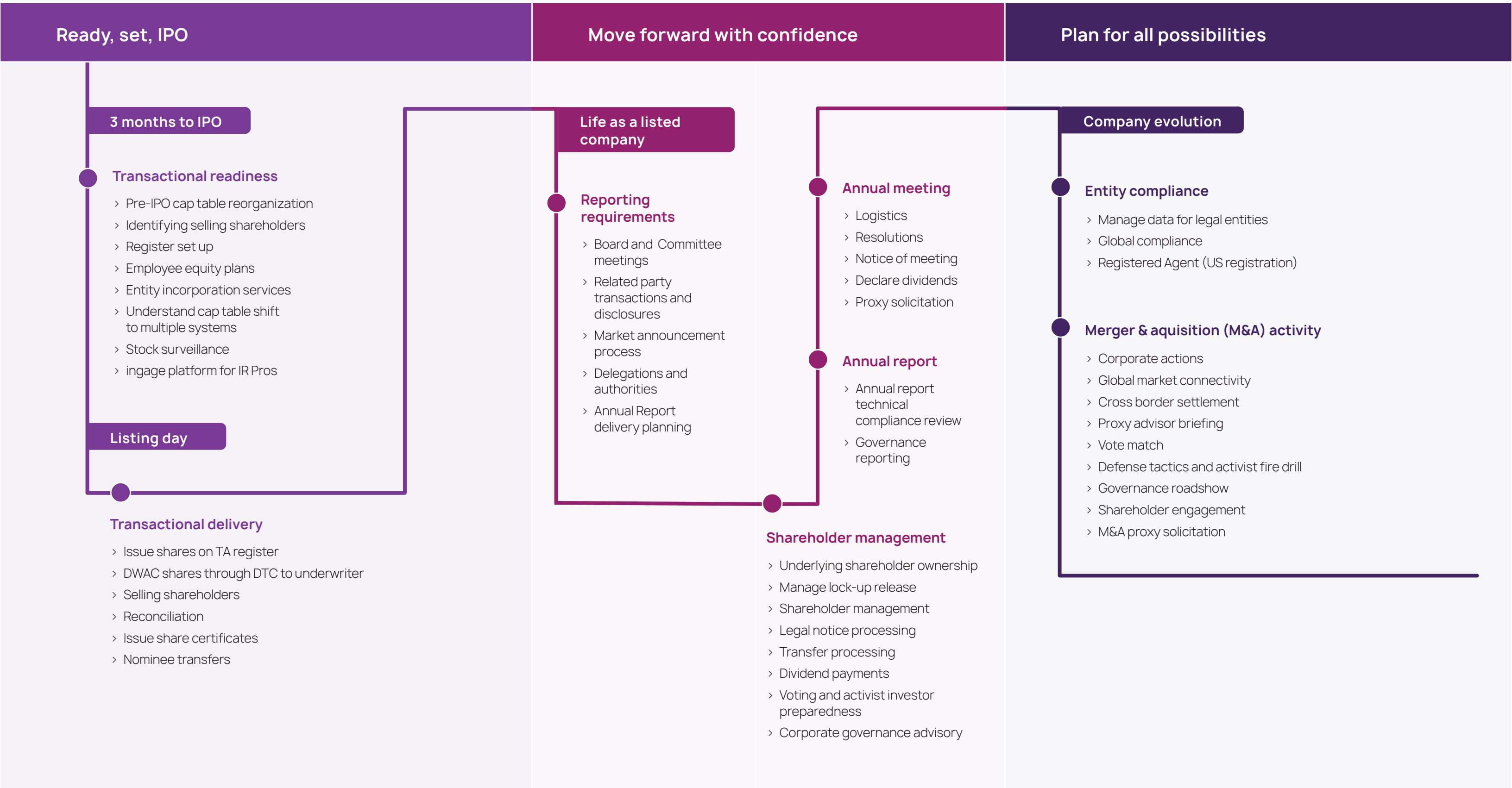
Working with your partners

Computershare has worked closely with all major law firms, underwriters, industry advisors and more, across thousands of transactions. Alongside our new Capital Solutions business which is innovating the way the industry manages high net worth individuals, we are best placed to help you and your partners succeed in your IPO.



¹ Source: FY 2026 Computershare US client survey conducted by National Quality Review. Creators of NPS, Bain & Company, suggest a score above 50 is excellent.

Your IPO journey: how we support you



Support for your IPO and life as a listed company



Dedicated IPO onboarding team

From day one of appointment as your IPO partner, we will work with you and your advisor team to meticulously plan transactional and settlement elements. That way you are confident at every step in your journey from communications, transaction reporting and delivery, and filing reporting requirements.



Ongoing shareholder services

As your transfer agent, we help you optimize your shareholders' experience with precision. Once you go public, you will need to manage share register, payments, dividend disbursements, transfers, and communications.



Lock-up release

There will be a period after your company initially goes public when pre-IPO shareholders are not allowed to sell company shares. Traditionally this was a six-month period. Our IPO lock-up release team will coordinate the lock-up project management to ensure effective communication with shareholders and seamless legend release.



Annual general meeting services

We provide complete annual general meeting services including proxy solicitation, proxy materials design and distribution, shareholder communications, EDGAR SEC filings, notice and access, print and mail, tabulation, and inspector of elections, eliminating the need for multiple service providers. Our expert team ensures seamless execution for in-person, virtual, or hybrid events, supported by advanced technology.

- > **Digital meeting solutions** – Our intuitive meeting platform authenticates shareholders and delivers secure voting and real-time reporting.
- > **Communication services** – We offer guidance before, during, and after your meetings, helping with governance challenges and providing on-brand communications.
- > **Shareholder visibility and insight** – Offers insights into key holders and movements, with intelligence into top investors, their votes, engagement, and watchpoints.
- > **Beneficial holder options** – Extend virtual meeting access to beneficial shareholders with quick authentication using a unique voting control number.



5,700+
meetings held in last
fiscal year globally



848K+
votes cast in US
AGMs hosted by
Computershare annually



Corporate M&A and events

As your strategic goals merit M&A activity, you will have a highly experienced team in place to manage your corporate event. You can also actively monitor the process in our M&A portal. As the leading provider of merger and acquisition processing and corporate event services, we ensure a smooth and efficient transaction process.



588
transactions



\$148b+
entitlements to
be distributed

Public and private M&A transactions in 2025



Investor engagement

Investor Engagement equips IR teams, governance professionals, executives and boards with best-in class software, intelligence and advisory expertise to identify investor influence, engage with purpose, and drive outcomes that matter. From routine annual meetings to complex transactions and activist situations, we provide insights, tools, and execution expertise companies need to make informed decisions and operate confidently in the public markets.

- > **Georgeson Advisory** - Strategic counsel for boards and executives navigating governance, transactions and shareholder critical events.
- > **Investor Intelligence** - Real-time visibility into ownership, trading behavior and investor influence.
- > **Investor Relations** - A centralized hub for IR Pros to streamline planning, messaging, reporting and investor engagement.



Entity governance and compliance

Your legal entities are the core of your company's compliance framework. Receive advisory and managed services under one roof. Embed strict governance and compliance capabilities with deep global expertise and technology.

Reimagining digital experiences

We continue to invest in our platforms to empower our clients, stay ahead of evolving shareholder preferences, and to create more streamlined digital and service experiences.

Sphere – Next generation issuer portal

- › Modernized dashboard provides easy access to shareholder information
- › Powerful capital management
- › Advanced reporting and analytics

Redesigned Investor Center

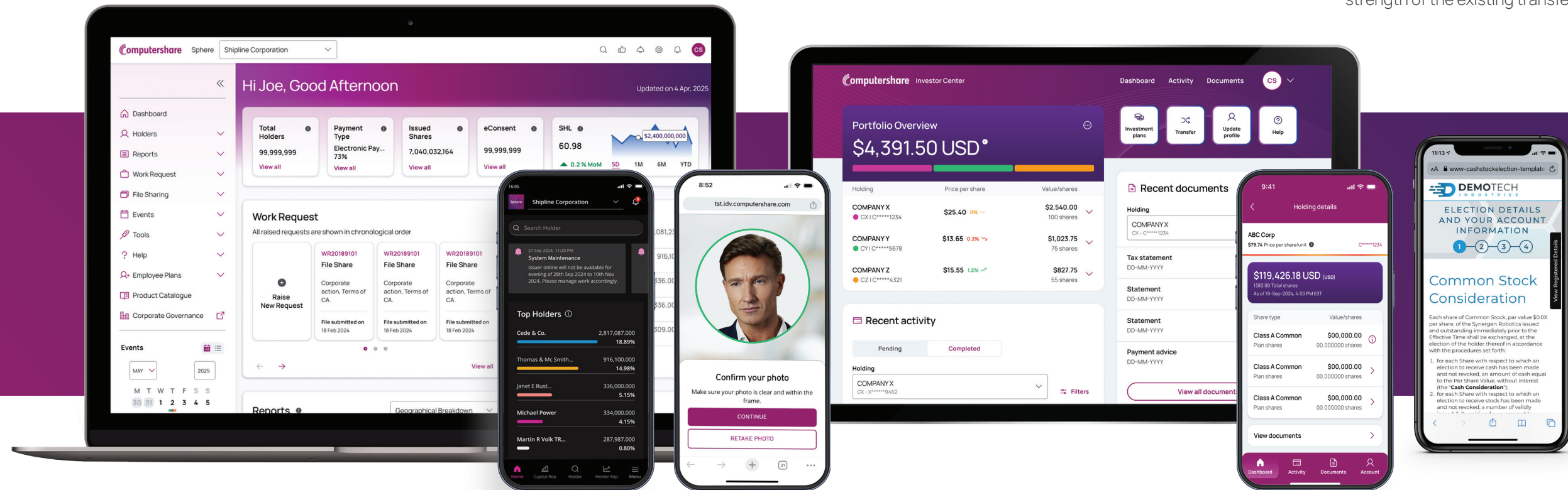
- › Enhanced design and fast access to information via customized dashboards
- › Easy for shareholders to view holdings and transact

Mobile app for shareholders

- › Simplifies account access to view and track holdings, update personal details, review statements, and process digital transfers

Issuer-Sponsored Tokens

- › Digitize registered share ownership with Issuer-Sponsored Tokens, combining digital flexibility with the control, trust and protections issuers expect
- › Expand how investors hold shares while preserving issuer visibility, shareholder rights, and the strength of the existing transfer agent framework



Digital transfers and removal of Medallion Guarantee

- › Simplify shareholder transfers with added security protection
- › An alternative to a Medallion Signature Guarantee

Digital identity verification

- › Robust data verification process validates shareholder name and address details
- › Shareholders capture an image of a government issued photo ID and a selfie to verify their ID

AI-powered call center tools

- › Callback technology maintains a shareholder's place in the queue, eliminating time spent on hold
- › Skill-based call routing connects shareholders to agents with specific skills based on their inquiry

Corporate Actions Web Portal

- › Enables shareholders to complete their transactions online, guiding them through the process
- › Eliminates the time to process hard copy forms, so shareholders receive their entitlements faster

Let's connect

Computershare is represented in major markets, with office locations including New York, Chicago, San Francisco, Boston, Dallas and in more than 20 countries around the world. Many of our global leaders are based in the US.

Connect with us to help guide you through every stage of your business growth, facilitate all types of M&A and IPO transactions, and accurately manage your corporate events.

For more information, contact us today.



John Lightfoot

VP, Strategic Alliances
New York

John.Lightfoot@computershare.com



Katie Shaughnessy

Director, Strategic Pursuits
Louisville

Katie.Shaughnessy@computershare.com



Scott Wild

VP, Strategic Alliances
San Francisco

Scott.Wild@computershare.com



Ann Bowering

CEO, Issuer Services, North America
Ann.Bowering@computershare.com



Mark Kopelman

EVP, Commercial Director, Issuer Services
Mark.Kopelman@computershare.com



Joseph DiLandro

EVP, Markets and Client Development
Joe.DiLandro@computershare.com



Dave Adamson

Client Relationship, Issuer Services
David.Adamson@computershare.com



Mike Lang

Client Relationship, Issuer Services
Michael.Lang@computershare.com



Peter Duggan

Client Relationship, Issuer Services
Peter.Duggan@computershare.com