



BRITISH GOVERNMENT STOCK APPLICATION TO PURCHASE

IMPORTANT NOTES

- (i) If you are **not** a Member of the UK Debt Management Office's Approved Group please visit www.computershare.com/uk/gilts for an Approved Group application pack.
- (ii) **Please ensure that you read the Terms and Conditions of the Purchase and Sale Service before completing Sections 1 to 9 as appropriate. Sign in Section 9. Please note, this service is restricted to the use of UK residents only.**
- (iii) For investments of more than £1,000, payment must be made electronically to our bank account which is detailed in section 6(iii) of the terms and conditions.
- (iv) For investments of £1,000 or less payment can be made by sterling cheque, made payable to Computershare Investor Services PLC, and crossed "A/C Payee. The cheque should be drawn on an account in your name with a UK bank or building society. Alternatively payment can be made electronically to our bank details as specified in (iii) above.
- (v) Further copies of this form can be downloaded from www.computershare.com/uk/gilts, as can the list of Stocks that are available for purchase through this service.
- (vi) Please return this form with the appropriate cheque or confirmation as to when electronic payment will be received to British Government Stocks (Gilts) Computershare Investor Services PLC, The Pavilions, Bridgwater Road, BRISTOL BS99 6ZW.
- (vii) Stock certificates resulting from this purchase will be sent, at their own risk, to the first named holder by 1st class post. If you wish your certificate to be sent by Royal Mail Special Delivery (or equivalent), this should be requested in writing when submitting this form, together with a cheque for £20.50 for the administration fee.

1

**Full Title of Stock
to be purchased**

2

**Full Amount to
Invest**

Invest £

(This amount must match the amount on your cheque, or electronic transfer and must include the commission charge which will be deducted from this amount before purchase. See Section 7 of the Terms and Conditions). See Note (iii) and (iv) above for purchase timescales.

3

Full Name(s) and Address(es) in which the stock is to be registered.

All correspondence will normally be addressed to the first named holder. If you wish to register the stock in more than two names, please attached full details on a separate sheet, which should be signed by all named holders.

Name 1
(in full)

Name 2
(in full)

Address 1

Address 2

Post Code

Post Code

4

Designation (if required)

5

Do you already hold stock in the name(s) listed above?

Please
tick

No

☐

Yes

☐

If **NO** please complete section 6 overleaf

SRN

If **YES** please enter the Stock Reference Number (SRN) which can be found on your most recent Interest Warrant/Annual Statement of Interest.

This purchase will be added to your existing holding therefore, future interest payments will be paid in accordance with your existing interest and tax instructions. If you wish to change your payment instructions, please complete section 6.



6

Please provide UK/Bank/Building Society details

We recommend that interest payments are made direct to a bank or building society account. In the absence of specific instructions interest payments will be paid to the first named stockholder by means of a cheque, sent at the recipients own risk.

Sort
CodeBank or
Building
SocietyAccount
NumberAddress
of BranchName(s) of
Account
Holder(s)

(must be completed)

This instruction will be applied to all holdings current or future registered as overleaf.

7

Deduction of income tax

Interest payments on holdings of British Government Stock will be paid without the deduction of Income Tax. If you require tax to be deducted from all interest payable on **this** holding, and any future stock acquired and registered here in the same manner, please tick this box.

☐

8

Savings and Investments

Has your financial position changed since you joined the Approved Group or last used the UK DMO Purchase & Sale Service?

Please
tick

No

☐

Yes

☐

If YES please tick the boxes below to indicate your current position:

Income (Including any pension receipts both Public and Private)

£0.00 - £99,999

☐

£100,000 - £499,999

☐

+ £500,000

☐**Savings and Investments** (Excluding Property)

£0.00 - £19,999

☐

£20,000 - £49,999

☐

£50,000 - £99,999

☐

£100,000 - £149,999

☐

£150,000 - £499,999

☐

+ £500,000

☐

The Money Laundering Regulations 2007 and Data Protection Act requires that information held on Investors is kept up to date. The DMO or Registrar may, therefore, contact you to provide independent confirmation of the levels of income and savings you have indicated. This is in line with the Terms & Conditions of this Service.

9

Signature(s) of Holder(s)*. In a joint holding, all holders must sign.

Office holders and attorneys should state after their respective signatures the capacity in which they have signed. A UK corporate body should execute in accordance with the appropriate legislation and the persons signing should state their respective capacities.

I/We authorise you to make the purchase in **accordance with the DMO's Purchase and Sale Service Terms and Conditions** and charge the cost and commission to me/us.

I/We understand that purchases cannot be undertaken at a specified price or on a particular day.

Signature

Capacity

Signature

Capacity

Daytime Telephone Number / E-mail Address (In case there is a query)E-mail
AddressDaytime
Telephone
Number

Date

Computershare Investor Services PLC operates the Purchase & Sale Service on behalf of the United Kingdom Debt Management Office (DMO) in accordance with the Terms & Conditions published by the DMO.

Computershare Investor Services PLC is Registered in England & Wales, No 3498808, Registered Office, The Pavilions, Bridgwater Road, Bristol BS13 8AE.



United Kingdom Debt Management Office