

Custody Onboarding in Days vs. Weeks

Miss the window to open a custody account and you miss the opportunities that follow. That's why Computershare moves faster when it matters most.

VELOCITY, EXPERTISE, SUPPORT

Opportunity with speed

The speed and expertise of Computershare allow you execute deals sooner.

✓

Accounts typically opened within 72-96 hours after KYC approval and signed documents

✓

Dedicated experts to guide onboarding and execution

✓

Built to support fund launches, SPVs, and time-sensitive transactions

VS.

✗

Queue-based processes and layered approvals

✗

Limited visibility and slower responsiveness

✗

Delays that can impact bids, fund launches, and transaction timing

Computershare Corporate Trust

Onboarding in days

Other Providers

Onboarding can take weeks

GET TO MARKET FASTER

Fast Custody Onboarding

Custody setup shouldn't be the bottleneck. Computershare accelerates the critical handoff that keeps deals on track.

1

Initiate Custody Setup

Efficient KYC intake and required documentation gathered.

Outcome

Onboarding process begins promptly.

2

Structure Custody Accounts

Securities and loan custody accounts aligned to fund, SPV, or deal structure.

Outcome

Accounts configured according to deal documents.

3

Account Review and Approval

Dedicated onboarding experts coordinate review and approvals.

Outcome

Accounts approved quickly.

4

Fund Accounts

Cash and/or assets transferred as directed.

Outcome

Capital positioned for execution.

5

Ready to Execute

Custody accounts live in days, not weeks.

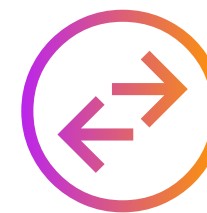
Outcome

Time-sensitive transactions proceed without delay.

ESSENTIAL INFRASTRUCTURE

Ongoing Custody Administration. Always available, executed as needed.

Essential custody infrastructure delivered with experienced people, consistent execution, and actionable information.



Settle Trades

Timely transaction completion



Reporting & Information

Visibility, insight, and actionable information



Service Assets

Corporate actions and lifecycle support



Safe-keep Assets

Secure holding of positions



Reconcile Cash Positions

Accurate, visible records to support operational oversight



SELECTING YOUR KEY PARTNER

Why Choose Computershare?

Speed when it matters most

Onboarding in days helps clients launch faster and deploy their capital sooner.

A True Operational Partner

High-touch, relationship-based service that operates as an extension of the client's middle office.

Built on Execution and Trust

Timely processing, transparency, and consistent delivery.