



One Provider, Integrated Capital Market Solutions

Save time & unlock strategic growth with support for your equity and debt financing needs



When your public or private company is focused on growth, you need a partner who can administer essential aspects of your capital markets transaction.

Save time working with a single provider who can partner with issuers, attorneys, underwriters, and advisors to provide comprehensive transactional support for your equity, debt financing, and M&A needs.

Computershare Trust Company, N.A. ("Computershare") provides support for your capital markets needs, eliminating the need to engage multiple vendors for IPO Administration, Transfer Agent, Trustee, Escrow, and Corporate Actions services.

Computershare knows IPOs

When growing your privately held firm, you may be considering equity financing, including listing on an exchange with an initial public offering (IPO). Aligning with the right transfer agent is a pivotal part of your listing process.

As a leading transfer agent in the U.S., Computershare will guide you through the entire IPO process and handle all the details, including managing important filings and meeting timelines and regulatory requirements leading up to your listing.

Our specialized teams in the U.S. and around the globe have a strong track record of managing many of the world's most complex IPOs, intricate SPAC programs, as well as smaller and more niche transactions.

Computershare knows debt financing

To meet your debt financing needs, you need a corporate trust provider with a proven track record of serving businesses of all sizes from multiple industries. Computershare can help administer public and private issuances as indenture trustee and offers a variety of corporate debt capital markets services at all stages of the business lifecycle.

Our dedicated teams of industry-recognized professionals respond quickly to demanding deadlines on your most important deals, leveraging our strong relationships with depositories, underwriters, and financial institutions

Since we're not a commercial lender, we're also free from potential conflicts of interest.

Our corporate debt services include:

- › Indenture Trustee
- › Collateral Agent
- › Settlement Agent
- › Escrow Agent
- › Paying Agent
- › Calculation Agent
- › Tender Agent
- › Successor Trustee



Close M&A transactions quickly with Computershare

Corporate reorganizations & M&A compliance

Computershare's merger and acquisition support services allow you to successfully navigate complex transactions from initial due diligence through transaction closing. We can also assist with post-merger transactions that are often required as part of the integration, as well as trustee and securities-related services for entities merging with or acquiring another company.

Combined escrow & paying agent services

Save time with Computershare's combined escrow & paying agent services with a global reach. Computershare can hold and distribute escrow funds in foreign currencies while offering customer service support tailored to local markets. Close with confidence as we offer the expedient setup and efficient administration of your transaction.

Our M&A services include:

- › Exchange Agent
- › Tender Agent
- › Election Agent
- › Tabulation Agent
- › Information Agent
- › Proxy Solicitation
- › Shareholder Intelligence
- › M&A Advisory

Ready to thrive and grow?

Contact us today to learn more about how our comprehensive capital markets solutions can help you achieve your strategic financial objectives.

Our services are available at all stages of your capital planning process.



Let's connect

For more information, visit computershare.com.

Computershare Trust Company, N.A. does not provide legal, tax, or accounting services for its customers. Customers should always consult their own professional tax, accounting, and legal advisors in connection with any effort to qualify a particular transaction for favorable treatment under applicable tax laws and regulations.

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