

## Since 2021, Georgeson protected over \$85.9 million from escheatment, reuniting the rightful owners with these assets

We help our corporate clients satisfy unclaimed property requirements, and reduce servicing costs, fraud and audit risk.

## Locate

We conduct deep research to locate lost or dormant customers and shareholders.

Of all lost or dormant asset owners we searched for, we successfully located...



## Educate

We provide full disclosure of the asset and all options to claim it. Even if owners don't choose to participate in our program, our outreach helps them become aware of their unclaimed property and encourages them to rectify the situation.

Of owners we reached:



8.52% participated in our programs

91.48% handled on their own

## **Assist**

We provide asset owners the support needed to retain control of their property in a clear and transparent manner.



17,880 owners reunited with their assets



99,146
calls fielded in our in-house dedicated call center



1.69 million correspondence processed in our

in-house mail center