Announcement Summary

Entity name
COMPUTERSHARE LIMITED.

Date of this announcement
Thursday October 07, 2021

The securities the subject of this notification are:
☑️ Unquoted options that have been exercised or other unquoted convertible securities that have been converted

Total number of securities to be issued/transferred

<table>
<thead>
<tr>
<th>ASX security code</th>
<th>Security description</th>
<th>Total number of securities to be issued/transferred</th>
<th>Issue date</th>
</tr>
</thead>
<tbody>
<tr>
<td>CPU</td>
<td>ORDINARY FULLY PAID</td>
<td>61,481</td>
<td>30/09/2021</td>
</tr>
</tbody>
</table>

Refer to next page for full details of the announcement
Part 1 - Entity and announcement details

1.1 Name of entity
COMPUTERSHARE LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

<table>
<thead>
<tr>
<th>1.2 Registered number type</th>
<th>Registration number</th>
</tr>
</thead>
<tbody>
<tr>
<td>ABN</td>
<td>71005485825</td>
</tr>
</tbody>
</table>

1.3 ASX issuer code
CPU

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement
7/10/2021
Part 2 - Issue details

2.1 The securities the subject of this notification are:
☑ Unquoted options that have been exercised or other unquoted convertible securities that have been converted

2.2b The securities being issued, transferred or re-classified as a result of the options being exercised or other convertible securities being converted are:
☑ securities that have already been quoted on ASX (“existing class”)
The right of the holder of the options or other convertible securities to receive the underlying securities is being satisfied by:

✅ A transfer of existing securities

The underlying securities being received by the holder are:

✅ Already quoted by ASX

Existing securities converting into an existing class

FROM (Existing Class)
ASX Security code and description
CPUAR : MATCHING SHARE RIGHTS

TO (Existing Class)
ASX Security code and description
CPU : ORDINARY FULLY PAID

Please state the number of options that were exercised or other convertible securities that were converted

61,481

The first date the options were exercised or other convertible securities were converted

1/7/2021

The last date the options were exercised or other convertible securities were converted

30/9/2021

Is this all of the options or other convertible securities on issue of that type?

✅ No

Were the options being exercised or other convertible securities being converted issued under an employee incentive scheme?

✅ Yes

Are any of the options being exercised or other convertible securities being converted held by key management personnel (KMP) or an associate?

✅ No

Date the securities the subject of this notification were issued/transferred

30/9/2021

Any other information the entity wishes to provide about the securities the subject of this notification

Shares awarded to participants on vesting of the Matching Share Rights occurred on various dates across the period to which this notification relates (being 1 July 2021 to 30 September 2021).
Issue details

**Number of securities**

61,481
Part 4 - Securities on issue

Following the issue, conversion or payment up of the securities the subject of this application, the securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted Securities (Total number of each class of securities quoted)

<table>
<thead>
<tr>
<th>ASX security code and description</th>
<th>Total number of securities on issue</th>
</tr>
</thead>
<tbody>
<tr>
<td>CPU : ORDINARY FULLY PAID</td>
<td>603,729,336</td>
</tr>
</tbody>
</table>

4.2 Unquoted Securities (Total number of each class of securities issued but not quoted on ASX)

<table>
<thead>
<tr>
<th>ASX security code and description</th>
<th>Total number of securities on issue</th>
</tr>
</thead>
<tbody>
<tr>
<td>CPUAK : PERFORMANCE RIGHTS</td>
<td>1,166,793</td>
</tr>
<tr>
<td>CPUAR : MATCHING SHARE RIGHTS</td>
<td>61,715</td>
</tr>
<tr>
<td>CPUAL : SHARE APPRECIATION RIGHTS</td>
<td>1,522,193</td>
</tr>
</tbody>
</table>