## Announcement Summary

**Entity name**  
COMPUTERSHARE LIMITED.

**Date of this announcement**  
Monday October 09, 2023

**The +securities the subject of this notification are:**  
☑️ Unquoted options that have been exercised or other unquoted +convertible securities that have been converted

### Total number of +securities to be issued/transferred

<table>
<thead>
<tr>
<th>ASX +security code</th>
<th>Security description</th>
<th>Total number of +securities to be issued/transferred</th>
<th>Issue date</th>
</tr>
</thead>
<tbody>
<tr>
<td>CPU</td>
<td>ORDINARY FULLY PAID</td>
<td>40,459</td>
<td>30/09/2023</td>
</tr>
<tr>
<td>CPU</td>
<td>ORDINARY FULLY PAID</td>
<td>918,312</td>
<td>01/09/2023</td>
</tr>
</tbody>
</table>

Refer to next page for full details of the announcement
Part 1 - Entity and announcement details

1.1 Name of entity
COMPUTERSHARE LIMITED.

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted securities.

1.2 Registered number type

<table>
<thead>
<tr>
<th>ABN</th>
<th>Registration number</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>71005485825</td>
</tr>
</tbody>
</table>

1.3 ASX issuer code
CPU

1.4 The announcement is
☑ New announcement

1.5 Date of this announcement
9/10/2023
Part 2 - Issue details

2.1 The securities the subject of this notification are:
☑️ Unquoted options that have been exercised or other unquoted convertible securities that have been converted

2.2b The securities being issued, transferred or re-classified as a result of the options being exercised or other convertible securities being converted are:
☑️ securities that have already been quoted on ASX (“existing class”)
The right of the holder of the options or other convertible securities to receive the underlying securities is being satisfied by:
- A transfer of existing securities

The underlying securities being received by the holder are:
- Already quoted by ASX

Existing securities converting into an existing class

FROM (Existing Class)
ASX Security code and description
CPUAR : MATCHING SHARE RIGHTS

TO (Existing Class)
ASX Security code and description
CPU : ORDINARY FULLY PAID

Please state the number of options that were exercised or other convertible securities that were converted
40,459

The first date the options were exercised or other convertible securities were converted
1/7/2023

The last date the options were exercised or other convertible securities were converted
30/9/2023

Is this all of the options or other convertible securities on issue of that type?
- No

Were the options being exercised or other convertible securities being converted issued under an employee incentive scheme?
- Yes

Are any of the options being exercised or other convertible securities being converted held by key management personnel (KMP) or an associate?
- No

Date the securities the subject of this notification were issued/transferred
30/9/2023

Any other information the entity wishes to provide about the securities the subject of this notification
Shares awarded to participants on vesting of the Matching Share Rights occurred on various dates between 1 July 2023 to 30 September 2023.
Issue details

Number of +securities
40,459

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:
✓ A transfer of existing +securities

The underlying securities being received by the holder are:
✓ Already quoted by ASX

Existing +securities converting into an existing class

FROM (Existing Class)
ASX +Security code and description
CPUAK : PERFORMANCE RIGHTS

TO (Existing Class)
ASX +Security code and description
CPU : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted
390,394

The first date the options were exercised or other +convertible securities were converted
1/9/2023

The last date the options were exercised or other +convertible securities were converted
4/10/2023

Is this all of the options or other +convertible securities on issue of that type?
✓ No

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?
✓ Yes

Are any of the options being exercised or other +convertible securities being converted held by +key management personnel (KMP) or an +associate?
✓ Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

<table>
<thead>
<tr>
<th>Name of KMP</th>
<th>Name of registered holder</th>
<th>Number of +securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Stuart Irving</td>
<td>Stuart Irving</td>
<td>103,809</td>
</tr>
<tr>
<td>Nicholas Oldfield</td>
<td>Nicholas Oldfield</td>
<td>37,553</td>
</tr>
</tbody>
</table>

Date the +securities the subject of this notification were issued/ transferred
1/9/2023
Any other information the entity wishes to provide about the securities the subject of this notification

The ordinary shares transferred resulted from the vesting of 390,394 performance rights (code CPUAK) that were granted under the FY21 Computershare Long Term Incentive Plan. Each right converted into one ordinary share. The performance rights that were held by KMP vested on 4 October 2023.

Issue details

Number of securities

390,394

The right of the holder of the options or other convertible securities to receive the underlying securities is being satisfied by:

☒ A transfer of existing securities

The underlying securities being received by the holder are:

☒ Already quoted by ASX

Existing securities converting into an existing class

FROM (Existing Class)
ASX Security code and description
CPUAL : SHARE APPRECIATION RIGHTS

TO (Existing Class)
ASX Security code and description
CPU : ORDINARY FULLY PAID

Please state the number of options that were exercised or other convertible securities that were converted

1,381,710

The first date the options were exercised or other convertible securities were converted

1/9/2023

The last date the options were exercised or other convertible securities were converted

4/10/2023

Is this all of the options or other convertible securities on issue of that type?

☒ Yes

Were the options being exercised or other convertible securities being converted issued under an employee incentive scheme?

☒ Yes

Are any of the options being exercised or other convertible securities being converted held by key management personnel (KMP) or an associate?

☒ Yes

Provide details of the KMP or associates who are exercising options or converting convertible securities.

<table>
<thead>
<tr>
<th>Name of KMP</th>
<th>Name of registered holder</th>
<th>Number of securities</th>
</tr>
</thead>
<tbody>
<tr>
<td>Stuart Irving</td>
<td>Stuart Irving</td>
<td>367,406</td>
</tr>
</tbody>
</table>

Notification of Issue, Conversion or Payment up of Unquoted Equity Securities
Date the securities the subject of this notification were issued/transferred
1/9/2023

Any other information the entity wishes to provide about the securities the subject of this notification
The ordinary shares transferred resulted from the vesting of 1,381,710 share appreciation rights (code CPUAL) that were granted under the FY21 Computershare Long Term Incentive Plan. Each share appreciation right delivered a value of A$9.30 per share appreciation right. This value was delivered at vesting in Computershare ordinary shares (based on the VWAP of Computershare's share price in the 5 trading days after the release of the FY23 full year results on 15 August 2023). The share appreciation rights that were held by KMP vested on 4 October 2023.

Issue details

Number of securities
527,918
Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

<table>
<thead>
<tr>
<th>ASX +security code and description</th>
<th>Total number of +securities on issue</th>
</tr>
</thead>
<tbody>
<tr>
<td>CPU : ORDINARY FULLY PAID</td>
<td>603,729,336</td>
</tr>
</tbody>
</table>

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

<table>
<thead>
<tr>
<th>ASX +security code and description</th>
<th>Total number of +securities on issue</th>
</tr>
</thead>
<tbody>
<tr>
<td>CPUAK : PERFORMANCE RIGHTS</td>
<td>1,174,028</td>
</tr>
<tr>
<td>CPUAR : MATCHING SHARE RIGHTS</td>
<td>40,961</td>
</tr>
<tr>
<td>CPUAL : SHARE APPRECIATION RIGHTS</td>
<td>0</td>
</tr>
</tbody>
</table>