




M&A Corporate Event Services for Private Enterprises

You have clients with growing enterprises and keeping their investors happy during a transformation is of the utmost importance. Whether the client is an LLC, S-corp, Up C or C-corp, if they have an upcoming transactional event, they'll need a first-rate partner to execute the exchange of property quickly and efficiently.

That partner is Computershare, a world leader in financial administration and strategic shareholder services. We can support any M&A corporate event transactions your clients require - from serving as exchange, paying, escrow or distribution agent; to managing share buyback programs; to providing end-to-end support should they decide to go public via Initial Public Offering (IPO), Direct Listing, or by merging with a Special Purpose Acquisition Company (SPAC).



Below are some of the many ways private companies will benefit when they partner with Computershare to complete the transformation:



Expert advisory services from a dedicated team

Our professionals are among the most experienced in the industry. We take the time to understand each transaction, determine each client's specific needs, and create a project plan. We work with them to ask the right questions, understand the key stakeholders and their needs, and partner with them to ensure a successful outcome.



Speed and convenience to market

Computershare can accommodate the most demanding timelines. Once selected, we meet with clients and their teams to map out a schedule. Our experienced professionals, proven transaction processes and scalable operations enable us to bring solutions together accurately and on time.



A library of solutions to support different transaction types

We have decades of experience, developed over thousands of corporate transactions including the most demanding, complex, and high-risk events.

- > Exchange and paying agent services
- > Escrow agent services
- > Spin-offs and dividend elections
- > Warrant agent
- > Tender offers
- > Stock splits and dividends
- > Subscription rights offerings
- > Distribution services



Long-standing, financially stable partner

We have been an international enterprise leading the recordkeeping industry for over 40 years. The world's leading organizations work with us to maximize their relationships with investors, employees, creditors, members and customers.



Established processes for the lifecycle of your transaction that ease administrative burdens

We work with your clients for the full lifecycle of their transaction - starting from the early planning stages assisting with the design of user friendly, shareholder communication materials, to post event services to reunite investors with their unclaimed property, to annual escheatment reporting. Our suite of registry services will allow your clients to concentrate on your core financial and organizational issues, while we tend to the operational details.



Digital solutions offering convenience to your clients' shareholders

Our solution offers shareholders the convenience of an intuitive web portal to complete their transaction instructions. Instead of using traditional mail and physical returns, our web portals provide a seamless solution for investors to complete their transactions online, any time, from any smart device. Shareholders can quickly make their selections, receive a confirmation, and move along with their day.



Advanced data security

With Computershare's constant focus on data integrity and privacy, your clients can be confident that their shareholder information is secure. We make significant investments to protect our systems, applications, infrastructure and processes. In addition, we proactively monitor the environment for newly emerging threats, attacks and impacts of increasing regulatory demands.



Support for global investors

Our global presence enables us to execute cross-border transactions seamlessly. We have relationships with regulatory officials, central depositories, and stock exchanges around the world. These relationships help ensure that no matter which markets are involved, your transaction proceeds efficiently.

We offer shareholders the ability to elect payments in multiple international currencies, and wire payments in U.S. dollars and most foreign currencies. Our payment processes are dynamic and payment options are expanding almost daily.



Single source provider across a variety of integral issuer services

Eliminate the burden of enlisting and managing multiple vendors – your clients can get all they need from one partner with Computershare | Georgeson by their side. Working with a single-source provider saves time, reduces risk, and provides consistent service. Our full suite of transactional services covers everything your clients need before, during and after their transformation.

One partner with expertise at every stage of your M&A corporate event

PREPARATION

Structure Requirements and Solutions

Insight and expertise from similar transactions

Strategies to achieve shareholder approval and manage dissention

Review of exchange process to ensure feasibility

Design of deal documents

Guidance on:

- > Escrow
- > Employee equity treatment
- > International implications

Unclaimed property compliance review

Entity compliance review

ANNOUNCEMENT

Communication and Approvals

Development and execution of shareholder communications

Proxy solicitation

Production and delivery of meeting and/or offer materials

Traditional/virtual shareholder meeting solutions

Vote tabulation services

- Public deal announcements
- > Edgarization of SEC filings
 - > Placement of deal announcement advertising

EXECUTION

Event Management

Agent services

- > Tender
- > Election
- > Stock and/or cash exchange

Execution of the transaction(s)

- > DTC/street
- > Registered holders
- > Employee plans

Digital solutions for stakeholder instructions

White glove service for VIPs

FX payment options

POST-EVENT

Post Deal Services

Outreach to unexchanged shareholders

Abandoned property compliance

Escheatment reporting

Tailored corporate governance solutions